# Juha Lappi Reetta Lempinen

# J -users' guide 2.1

Finnish Forest Research Institute Suonenjoki Unit Lappi, Juha and Lempinen, Reetta. 2014. **J-users' guide 2.1**. Finnish Forest Research Institute, Suonenjoki Unit 130 pp.

The **J** users' guide is published only electronically and is made available for public access in the Internet.

**Keywords**: forestry analysis, linear programming, data analysis, matrix computations, simulation, optimization

**Authors' addresses**: Juha Lappi, Finnish Forest Research Institute, Suonenjoki Unit, Juntintie 154, FI-77600 SUONENJOKI, Finland Reetta Lempinen, Finnish Forest Research Institute, Joensuu Unit, Yliopistokatu 6, FI-80100 JOENSUU, Finland

Authors' email: juha.lappi@metla.fi, reetta.lempinen@metla.fi

**Publisher**: The Finnish Forest Research Institute Metla, Jokiniemenkuja 1, BOX 18 FI-01301 VANTAA, Finland **Metla project number:** 3002

(URL: http://mela2.metla.fi/mela/j/manuals/J2.1\_userguide.pdf)

J homepage: http://mela2.metla.fi/mela/j/index.html

Copyright 2014 Finnish Forest Research Institute. All Rights Reserved.

The **J** users' guide is provided without warranty of any kind. It may include inaccuracies or errors. The author may make improvements and/or changes in the products at any time. These changes will be incorporated in the new editions of the **J** users' guide.

The distribution versions of **J** software may deviate in some details from the general documentation presented in the **J** users' guide.

The names of companies and their products appearing in the J users' guide are trademarks or registered trademarks of their respective holders.

#### Conditions of use of the software

There are two license types for the J software. The use of J software is free for research and teaching purposes (academic license). To use J for commercial or production purposes or for practical forest planning requires commercial license with annual license fee.

The software is available from 07.08.2014 at the web page http://mela2.metla.fi/mela/j/index.html which contains the conditions of use, user registration, and download page for registered users.

## Changes from previous versions

Changes from version 2.0 to version 2.1.

Domains can be defined also for constraints in optimization problems including factory variables.

Function jlp has new options (zmatrix->, max->,min->,rhs->,rhs2->) for the definition of large problems including only z-variables (ordinary linear programming problems). There are also several new objects for accessing the solution of a problem. Some naming conventions of generated objects have been changed. See *Chapter 11.10 Objects for the JLP solution*.

In function xkf the order of output fields has changed.

The lines of a text object can be accessed, see *Chapter 3.2.8*.

Function delete can now be used to delete files in addition to deleting objects.

Function print has new option for redirecting output into a file.

If amat is a matrix, then all elements can be se with simply assignment statement, e.g. amat=0. Previously such assignment statement made amat a real variable and substituted the value to this variable.

New matrix function: elementprod.

Object names can contain special symbols (e.g. +-\*/()) if they are closed within '[' and and ']'.

When making a data object from a file, nobs-option can be used to limit the number of records read, and new automatic variables Record and Subrecord (if option subread is present) get the number of input record which can be used when rejecting observations.

The variable Result (which is the output variable if no output is given) is not put into the list of output variables of the transformation. This has effect e.g. in the simulator.

Continuation line cannot start with '\*' or '!'

The documentation is improved. Several bugs are corrected, and testing of user made errors is improved, so that user errors do not cause crash so easily.

Changes from version 1.0.3 to version 2.0.

**J** software is able to solve factory problems. In a factory problem, the transportations costs of different timber assortments at specified time periods and capacities of factories at the same time periods are included in the problem definition. For instance, the net present value can be maximized subject to capacity constraints and sustainability constraints. See jlp function for more details.

Multiple input files can be defined in a data function call.

Migration to a new IDE and operating system. J is now compiled with Intel(R) Visual Fortran Composer XE 2013 under Windows 7.

Changes in older versions can be found in Version 1.0.3 manual, which is available at the web page http://mela2.metla.fi/mela/j/manuals/J1.0.3\_userguide.pdf.

# Table of contents

	Condi	tions of use of the software	2
	Chang	ges from previous versions	3
	Table	of contents	5
Introducti	on		15
	1.1	System requirements	15
	1.2	Set up of J	16
	1.3	During the first use	16
	1.4	Exiting J	17
	1.5	Manual conventions	17
2 J	objects.		18
	2.1	Object names	18
	2.2	Copying object: a=b	18
	2.3	Deleting objects: delete()	18
	2.4	Object types	19
		Real variables and constants	19
		Character constants and variables	20
		Text object	20
		Logical values	20
		Object lists	20
		Matrices and vectors	21
		Transformation set	21
		Simulator	21
		Data set	21
		Problem definition object	21
		Figure object	21

			Function objects	22
			Storage for variables	22
			Bitmatrix	22
			Trace set	22
	2.5	0	bjects created automatically and default names	22
3	Comma	ınd i	input and output	23
	3.1	In	nput line and input paragraph	24
	3.2	In	nput programming	25
	3.	.2.1	Addresses in input programming	25
		.2.2	Changing "" sequences	25
	3.	.2.3	Input programming commands and control structures	26
			;incl([file][,from->])	26
			;return	27
			;do(i,start,last[,step])	27
			;enddo	27
			;if()	28
			;if(value);then	28
			;elseif(value);then	28
			;endif	28
			;goto('adr')	28
	3.	.2.4		
		.2.5	1 3	
		.2.6 .2.7	•	
	٥.	.2.,	Defining a text object with text function and using it in ,incr	
			=text()	31
	3.	.2.8	Accessing text object lines	31
	3.3	In	nmediate operations starting with ';'	31
	3.4	C	ontrolling output	31
4	J transfo	orma	ations	32
	4.1	St	tructure of general I functions	32

	4.2	Common options	33
		in->	33
		data->	34
		trans->	34
		err->	34
	4.3	J function for defining transformation sets: trans()	34
	4.4	Executing a transformation set explicitly: call()	36
	4.5	Using a transformation set as a function: result()	36
	4.6	Using a transformation set as a function with an argument: value()	37
5		etic computations	
		<ul><li>1.1 Standard numeric expressions</li></ul>	
		1.3 Arithmetic functions	
		sqrt, exp, log, log10, abs	39
		Real to integer conversion	39
		min, max	39
		sign	40
		dot(c1,,cn,x1,,xn)	40
		which(cond1,value1,,condn,valuen[,valuedef])	40
		Trigonometric functions, argument in radians	40
		Trigonometric functions, arguments in degrees	40
		Inverse trigonometric functions, result in radians	40
		Inverse trigonometric functions, result in degrees	40
		Hyperbolic functions	40
	5.	1.4 Probability distributions	41
		pdf(x[,mean][,sd])	41
		cdf(x[,mean][,sd])	41
	5.	.1.5 Random numbers	41
		ran()	41

		rann()	41
	5.1.6	Special numeric functions	41
		npv(interest,income1,,incomen,time1,,timen)	41
	5.1.7	List arithmetics	41
	5.2 De	erivatives	42
6	Matrix com	putations	42
	6.1 De	efining a matrix: matrix()	43
	6.1.1	Matrix functions	44
		setmatrix(matrix,value [,diagonal->])	44
		t(a)	44
		inverse(a)	44
		dotproduct(a,b[,limit1][,limit2])	44
		elementsum(a[,limit1][,limit2][,row->][,column->])	45
		elementprod(a,b)	45
		submatrix(a[,row->][,column->])	45
		nrows(a)	46
		ncols(a)	46
		len(a[,any->])	46
		index(val, a[,any->])	46
		sort(a,key->(key1[,key2]))	47
7	Transformat	tion control structures	47
	7.1 If		48
		if()	48
		if()then	48
		elseif()then	48
		else	
		endif	18

	7.2	Loops
		do(i,start,end[,step])48
		enddo
		cycle49
		exitdo49
	7.3	Return from a transformation set
		return49
		errexit(arg1,,argn)49
	7.4	Using addresses in transformation sets
	7.	4.1 Address in transformation set
		goto('address')
		jump('address')50
		back50
8	IO-func	tions50
		print(arg1,,argn[,maxlines->][,data->][,row->][,file->])50
		read(file,format[,obj1,,objn])51
		write(file,format,val1,,valn[,tab->]) ! case[1/5]51
		write(file,'t',t1,val1,t2,val2,,tn,valn[,tab->]) ! case[2/5]
		write(file, 'w', w1, val1, w2, val2,, wn, valn[,tab->]) ! case[3/5]
		write(file,text_object) ! case[4/5]53
		Writing into \$Buffer ! case[5/5]53
		close(file)54
		exist(file)54
		delete(file)54
		ask(var1,,varn[,default->][,q->][,exit->])54
		askc(chvar1,,chvarn[,default->][,q->][,exit->])
9	Data set	:s

	9.1	Creating a data object: data()	55
	9.2	Modifying an existing data set: editdata( )	58
	9.3	Linking hierarchical data: linkdata( )	59
	9.4	Combining two observations in same class: crossed()	59
	9.5	Utility functions for data sets	60
		5.1 Extracting values of class variables: values()	
		5.2 Number of observations: nobs()	
	9.6	Data set object	61
10	Statistic	al functions	62
	10.1	Basic statistics: stat()	62
	10.2	Covariance matrix: cov()	64
	10.3	Correlation matrix: corr()	64
	10.4	Classifying data: classify()	65
	10.5	Linear regression: regr()	66
		0.5.1 Computing the regression function: regr()	
	10.6	Smoothing spline: smooth()	68
		0.6.1 Smoothing spline directly from data	
11		0.6.2 Smoothing spline from classified data	
	11.1	Optimization problem without factories	70
	11.2	Optimization problem including factories	73
	11.3	Solution algorithm	75
	11.4	J functions related to JLP	75
	11.5	Problem definition: problem()	75
	11.6	JLP problem definition object	77
	11.7	Solving a problem: jlp()	78
	11.8	Solving a large problem with z-variables: jlp()	81
	11 9	II.P. output	82

	11.10 Objects for the JLP solution	84
	11.11 Inquiry functions for the JLP solution	87
	=weights()	87
	unit(i)	87
	schedcum(i)	87
	schedw(i)	87
	weight(i)	88
	partweights()	88
	partunit(i)	
	partschedcum(i)	
	partschedw(i)	
	partweight(i)	
	price%unit(iunit)	
	weight%schedcum(sched[,integer->])	
	price% schedcum(sched)	
	price%schedw(iunit,sched)	
	weight%schedw(iunit,sched[,integer->])	
	integerschedw(iunit)	
	integerschedcum(iunit)	90
	xkf(file)	90
	11.12 JLP examples	91
12	Simulator	94
	12.1 Defining a simulator	94
	12.1.1 Simulator definition: simulator()	
	next(node1,,nodem)	97
	branch(node1,,nodem)	97
	cut()	97

		loadtrees()	97
	12.2	Using a simulator: simulate ( )	98
13	Plotting	figures	100
		Scatterplot: plotyx()	101
		Drawing a function: draw()	101
		Drawing line through points: drawline()	103
		Drawing class information: drawclass()	104
14	Stem cur	rves, splines and volume functions	105
	14.1	Stem splines	106
		=stemspline(h1,,hn,d1,,dn [,sort->][,print->])	106
		=stempolar(stemspline,angle[,origo->][,err->])	106
		=laasvol(species,dbh[,d6][,h])	107
		=laaspoly(species,dbh [,d6],h)	107
		=tautspline(x1,,xn,y1,,yn [,par->][,sort->][,print->])	107
15	Utility fo	unctions	
	15.1	Working directory	108
		showdir()	
		setdir(charval)	
	15.2	Timing functions	
	13.2	secnds()	
		cpu()	
	15.3	List functions	
	13.3		
		=list(obj1,,objn[,mask->]	
		=merge(obj1,,objn)	
		=difference(list1,list2)	
		index(object,list[,any->])	
		len(list[ anv->])	110

15.4	Getting value from an object: value(object,xvalue)	110
15	.4.1 Interpolating a regular matrix: value(matrix,x)	111
	4.2 Interpolating a classify-matrix: value(cl_matrix,xvalue)	
	.4.3 Using a spline: value(spline,xvalue)	
	.4.4 Getting values from a transformation set: value(tr_set,xvalue)	
15	.4.5 Gettting value of a list variable	113
15.5	Inverse function: valuex(object,yvalue)	113
15	5.5.1 Height of diameter using stemspline: valuex(stempline,diameter)	113
	=valuex(stemspline,diameter)	113
15.6	Interpolating points: interpolate()	114
	interpolate(x0,x1[,x2],y0,y1[,y2],x]	114
15.7	Integrating a function	114
15	7.7.1 Integrating stem curve to get stem volumes	114
	=integrate(stem_spline,h1,h2)	114
15.8	Bit functions	114
	setbits(ind, bit1,,bitn)	115
	clearbits(ind,bit1,,bitn)	115
	=getbit(ind,bit)	115
	=getbitch(ind[,from][,to])	116
	=bitmatrix (nrows[,colmax][,in->][,colmin->][,func->])	116
	=value(bitmatrixobj,row[,col][,any->])	117
	setvalue(bitmatrixobj,row[,col],value)	117
	=nrows(bitmatrixobj)	117
	=ncols(bitmatrixobj)	118
	=closures(bitmatrixobj)	118
15.9	Defining crossed variables: properties()	118
15.10	Storing values of variables	119
	=store(var1,,varn)	119
	load(storage)	119
15 11	Saving object into files	120

Inha l	Lanni	and	Reetta	Lem	ninen:	.T.	iisers'	Guid	le _V	J2 1	August	2014
Juna .	$\Box a p p r$	anu	rccua	LUIII	pincii.	J-	uscis	Our	1C —	v 2.1	August	2014

0 01101 2		
		save(filename,obj1,,objn)
		unsave(filename)
16	Error de	bugging and handling120
	16.1	Errors detected by J
	16.2	Tracing variables
		;trace(obj1,,objn [,min->][,max->][,out->][,level->] [,errexit->])122
		;traceoff(obj1,,objn)
		trace(obj1,,objn [,min->],[,max->][,level->] [,errexit->])
		tracetest(traceset)
		An example of tracing functions
	16.3	J does not work correctly
		debug()
17		ledgements
18		ces
19	Index	

## Introduction

**J** is a general program for doing different tasks in data analysis, matrix computations, simulation and optimization. It is intended to be used mainly in different forestry related applications. It will supersede previous linear programming software JLP (Lappi 1992).

Most users are interested in applying J in linear programming. Linear programming functions and examples are described in chapter 11. J version 2.0 is introducing factory problems where transportation costs and factory capacities can be taken into account. Factory problems are also described in chapter 11. Shortest route to linear programming problems is to read basics of command generation programming from chapter 3.2, at least ;incl-function from chapter 3.2.3. Forestry LP-problem requires also use of data-function (chapter 9.1) and usually also linkdata-function (chapter 9.3). LP-problems are defined with problem-function (chapter 11.5) and the problems are solved with jlp-function (chapter 11.7). After version 2.1 it is possible to solve large ordinary linear programming problems without problem-function using zmatrix-option in jlp-function. To access the weights of optimal treatment schedules and to get them into files requires use of J-transformations (chapter 4.) inquiry functions (chapter 11.11), IO-functions (chapter 8), loops (chapter 7.2). An example is given in chapter 11.

**J** was used to do all computations in the stem curve paper of Lappi (2006). Not all J functions needed in this method are reported in this guide. Those interested to apply the method should contact J. Lappi.

**J** is operated using text command lines, but it contains tools which make this kind of operation mode more efficient, e.g. input can be included from files so that a part of the input lines is reinterpreted, input lines can be generated using loop constructs etc. These properties are called here as input programming.

# 1.1 System requirements

The current version of J is developed under Windows 7. It is compiled as 32-bit application and it is running also at least under Windows XP and Windows 7.

**J** is written in Fortran 90 and compiled with Intel(R) Visual Fortran Composer XE 2013. There are both release and debug versions available. Both versions are ordinary console applications, See section 1.3. how to modify the I/O window on the first run.

If execution of **J** terminates unexpectedly, the console window disappears without outputting information about possible fault. **J** debug version can be used for troubleshooting the crash problems. When the debug version is run in command prompt window the reason of the crash is printed as well as the source code line causing the error. When the release version is run in the command prompt window, the problematic source code line is not printed. See chapter 16 for more information of error handling. Compared to the release version, the debug version has bigger size and the execution takes more time.

J is allocating dynamically memory for data structures. Both the stack and the heap are used for the automatic and temporary array allocations. If data sets are large, J puts automatic and temporary arrays on the heap, otherwise they are put on the stack.

## 1.2 Set up of J

The maximum number of available objects cannot be changed during a J session. It is determined during the initialization. When J is started it tries to read first file j.par from the default directory (see 'During the first use' chapter): The first line must look like

\*2000

where the number gives the maximum number of named objects. If j.par is not available, the default number of objects is 5000.

Thereafter there can be in j.par file any number of **J** commands executed directly (e.g. you can give symbolic names for colour indexes and line types used in graphics, or you can give shortcuts for commands which are handy e.g. when including repeatedly certain sections from include files). If you want to go directly into a specific J-application, you can put into j.par the corresponding include command.

## 1.3 During the first use

It is reasonable to have the exe version in one folder, and to make shortcuts into all working folders. Edit the properties of the shortcut (right click the shortcut icon) so that the starting directory is the working directory. Copy also the file <code>j.par</code> into each working directory.

When the program is started, there appears a prompt, possibly after initialization commands read from j.par.

sit>

Edit first the properties of the I/O window. The properties of the I/O window can be changed by right-clicking the-icon at the upper left corner. It is reasonable to make the screen buffer rather large (large height) so that the whole history of the **J** session can be seen (this is done in the layout sheet of the shortcut properties). The default height of the I/O window is also probably too small. The width should be at least 81. If you would like to use mouse in copy and paste, put quick edit option on. Also the colours of the text and background of the **J** window should be made healthier for eyes (dark text, bright background).

It may be reasonable to run J from the command prompt, and this may be necessary in some error cases. See chapter 16.1 for more information.

To see that **J** is running properly, give your first commands at sit> prompt:

```
sit>a=7.7
sit>print(a)
```

The result should look like a= 7.700000 sit>

Edit then the first command by using the arrow keys into a=8.8 and submit the command, as well as the print command. Study also the copy and paste possibilities under the icon at the upper left corner.

All input lines entered or generated by input programming at sit> prompt are called commands. Commands are either input programming commands (*input commands*) or commands that define operations in the **J** working environment (*operation commands*). Input commands and operation commands may read and interpret more input lines before returning control to the command level.

It is most convenient to develop J applications using include files. There is now available an include file jex.txt on the download web page which gives several examples and exercises.

The working environment of **J** consists of named objects, temporary objects, constants, functions, arithmetic operations and text paragraphs. Operation commands define simple arithmetic operations or more complicated operations on the data structures. Operation commands are defined using a transformation language. In addition to operation commands, the same transformation language is used to define transformation sets which are computed as a group and which can be linked in different ways to data structures or other transformation sets.

## 1.4 Exiting J

To exit **J** program and close console window, just give end command:

sit>end

#### 1.5 Manual conventions

In the description of J functions, optional arguments or options are indicated by []. Alternative options are indicated by |. Some elements may be necessary if some other optional elements are present. These are described by detail. If there is no output for a operation command line, the object Result is used as the default output. In many cases there is no output object, and a possible output given is ignored. If an output is necessary, then '=' is put in front of the function name. Specific implementation details of functions are given after '#'.

Expressions in the J language will be written in the Courier font.

This manual contains very few examples. More examples are given in the accompanying include file jex.txt.

Possible future changes are indicated by '\*\*\*'. Users needing these improvements should tell their hopes.

# 2 Jobjects

There are several object types in the **J** environment. All objects except real and character constants have names which can be used to refer to the object. Some of the objects are elementary objects. Other objects are compound objects consisting of elementary objects and possibly also of an object specific part. The named elements of a compound object can be accessed also directly. Some element objects are automatically created by the function which creates the compound object. Some elements may be named independently, and the compound object just contains links to the element objects.

There are both named and unnamed objects in a **J** workspace. Named objects are created by giving output objects to **J** functions, and also by giving object names as arguments for such **J** functions and options which accept unknown arguments. Real numeric constants encountered in **J** commands are put into a vector which is used in the same way as named real variables. The initial number of constants is 500, but if more constants are needed, they are generated. Intermediate results of **J** commands and transformations are stored into unnamed objects.

## 2.1 **Object names**

Object names start with letter or with '\$'. Object names can contain any of symbols '#.%§\_'. **J** is using '%' to name objects related to some other objects. E.g. function stat(x1,x2,mean->) will store means of variables x1 and x2 into variables mean%x1 and mean%x2. Objects with name starting with '\$' are not stored in the automatically created lists of input and output variables when defining transformation sets. Starting from J2.1 also the variable Result which is the output variable, if no output is given, is not put into these lists.

Object names can contain special characters (e.g. +-\*=()) if these are closed within '[' and ']', e.g. a [2+3].

Names of objects having a predefined interpretation start with capital letter. The user can freely use lower or upper case letters. **J** is case sensitive.

All objects known at a given point of a **J** session can be listed by command:

print(Names)

# 2.2 Copying object: a=b

A copy of object can be made by the assignment statement a=b.

# 2.3 Deleting objects: delete()

When an object with a given name is created, the name cannot be removed. With delete function one can free all memory allocated for data structures needed by general objects:

Juha Lappi and Reetta Lempinen: J- users' Guide -V2.1 August 2014

## delete(obj1,...,objn)

After deleting an object, the name refers to a real variable (which is initialized by the delete function into zero).

**Note 1:** Objects can equivalently be deleted by giving command

```
obj1,...,objn=0
```

Note 2: One can see how much memory each object is using print (Names).

\*\*\* Currently, deleting a compound object will not delete the (named) element objects. Thus e.g. deleting a data set will not delete the data matrix. It is now also possible to delete a named element of a compound object and thus corrupt the compound object (this will or will not properly realized by the function which is using the compound object).

**Note 3:** Also files can be deleted with delete (file). See *IO-functions* for details.

## 2.4 **Object types**

The following description describes shortly different object types available in J. More detailed descriptions are given in connection of J functions which create the objects.

Object types may change during a J session. If the final object type is not yet known during the interpretation time, the object is first created as a real variable.

### Real variables and constants

A real variable is a named object associated with a single real value. The value can be directly defined at the command level, or the variable can get the value from data structures. E.g.

```
a=sin(2.4)
```

h=data (read-> (x1...x4)) ! x1,x2,x3,x4 are variables in the data set, and get their values when doing operations for the data.

All numeric constants appearing in transformations will be stored as real constants.

Intermediate results in arithmetic calculations are stored into unnamed real variables.

**Note 1:** All objects have also an associated real value. In order to make arithmetic operations fast, the argument types in simple arithmetic functions are not checked. If a general object is used as an argument in an arithmetic operation, then the real value associated with the object is used. This will usually prevent the program to stop due to Fortran errors, but will produce unintended results.

**Note 2:** In this manual 'variable' refers to a **J** object whose type is real variable.

#### Character constants and variables

Character constants are generated by closing text within apostrophe signs ('). Character constants are used in I/O functions for file names, formats and to define text to be written. E.g.

```
a=data(in->'file1.dat', read->(x1,x2))
```

Apostrophe character (') within a character constant is indicated with (~) (if the character ~ is not present in the keyboard, it can be produced by <Alt >126, where numbers are entered from the numeric keyboard), e.g.

```
write('output.txt', '(~kukkuu=~,4f7.0)', sqrt(a))
```

Character variables get character constants as their values. An example of a character variable definition:

```
cvar='file1.dat'
```

After defining a character variable, it can be used exactly as the character constants.

**Note**: The quotation mark (") has special meaning in the input programming. See *Input programming* how to use character variables within character constants.

#### Text object

Text object is an object which can store several lines of text. Several J functions create associated text objects. J function text can be used to create text objects directly. All the names of J objects are also stored in a text object called Names. The number of lines in a text object can be obtained with nrows function and the total number of characters can be obtained with len function.

#### Logical values

There is no special object type for logical variables. Results of logical operations are stored into temporary or named real variables so that 0 means *False* and 1 means *True*. In logical tests all nonzero values will mean *True*. Thus e.g. if (6) b=7 is legal statement, and variable b will get value 7. E.g.

```
sit>h=a.lt.b.and.b.le.8
sit>print(h)
h= 1.000000
```

## Object lists

An object list is a list of named **J** object. See *Shortcuts for implicit object lists* and *List functions* for more details. Object lists can be used also as pointers to objects, see e.g. the selector option of the simulate function.

#### Matrices and vectors

Matrices and vectors are generated with the matrix function or they are produced by matrix operations, matrix functions or by other **J** functions. E.g. the data function is producing a data matrix as a part of the compound data object. Matrix elements can be used in arithmetic operations as input or output in similar way as real variables.

See Matrix computations.

#### Transformation set

A transformation set groups several operation commands together so that they can be used for different purposes by **J** functions and **J** objects. A transformation set contains the interpreted transformations. For more details see **J** function for defining transformation sets: trans().

Transformation sets can be called using call function, so that all transformations defined in the set are done once. Function result also calls transformations but is also returning a value. When transformation sets are linked to data objects, then the transformations defined in transformation set are done separately for each observation.

There is an implicit transformation set \$cursor\$ which is used to run the command level. The name \$cursor\$ may appear in error messages when doing commands at command level. Another transformation set \$val\$ which is used to take care of the substitutions of "-sequences in the input programming. Some J functions use also implicitly transformations set \$cursor2\$

#### Simulator

A simulator is a transformation set with a few additional parameters. The simulator is described in the *Simulator* chapter.

#### Data set

Data set is a compound J object linking together data matrix, variable names, transformations and links to other data sets in a data hierarchy. Data set object is described in chapter  $Data\ sets$ .

#### Problem definition object

Problem definition object is produced by the problem function, and it is described in *Linear programming*.

## Figure object

Graphic functions produce figure objects. Each figure object can consist of several subfigures. Each figure object stores information of x- and y axes, the range of all x- and y-values, and for each subfigure information of the ranges of x and y in the

subfigure plus the subfigure type and the needed data values. See *Plotting figures* for more information.

#### Function objects

Different **J** functions can produce function objects which need several associated parameters and which can be used through value function.

### Storage for variables

Especially in a simulator it may happen that a set of variables have certain values but the same variables are used for other purposes for some time and then one would like to get the previous values. There is special **J** object used to store the values, and special store and load function to deal with the storage.

#### Bitmatrix

A bitmatrix is an object which can store in small memory space large matrices used to indicate logical values. A bitmatrix object is produced by bitmatrix function or by closures function from an existing bitmatrix. Bitmatrix values can be read from the input stream or file or set by setvalue function. The values of bitmatrix elements can be accessed with value function.

**Note**: Also ordinary real variable can be used to store bits. Se bit functions

## Trace set

Trace set is an object created by ; trace function which is used by tracetest function to test if a set of variables has been updated. See chapter 'Tracing variables'

# 2.5 **Objects created automatically and default names**

The following objects are created automatically at start-up:

Names	text object containing the names of all objects
Pi	real variable having value 3.14
Result	real variable used to store the result if
	output variable is not given
Record	variable getting the record number when
	reading data files
Obs	the default real variable used to indicate
	the number of observation within a data set
\$Cursor\$	transformation object used to run the command
	level
\$Cursor2\$	another implicit transformation set
\$Val\$	transformation object used to extract values

	of mathematical statements, used, e.g., in			
	input programming			
\$Data\$	default data set name for a new data set			
	created by data-function			
Data	a list object used to indicate current data			
	sets			
LastData	a list objectreferring to the last data set			
	made, used as default data set			
\$	object name used to indicate console and '*'			
	format in reading and writing commands .			
Duplicate	a special variable used in data function when			
	duplicating observations			
\$Buffer	a special character object used by the write			
	function			

The following names are used as default names for objects created by  ${\bf J}$  functions:

Figure	the default figure object created with graphics	
	functions	
Т	the default variable for the period number in a	
	simulator	
Unit	the variable for the observation number in the	
	unit data made by the simulate function	

The following objects are created by some functions whenever these functions are called.

Object	created by	explanation
Tracevars	;trace	<pre>cumulative list of all objects used in all ;trace functions</pre>
Tracestatus	;trace	row vector corresponding to Tracevars list indicating if tracing code is generated
Tracelevel	;trace	vector indicating the tracing level for variables having the tracing code.
Tracecount	;trace	counts of changes
Traceminstatus	;trace	indicates if minimum checking is effective
Tracemin	;trace	minimum values
Tracemaxstatus	;trace	indicates if maximum checking is effective
Tracemax	;trace	maximum values

# 3 Command input and output

## 3.1 Input line and input paragraph

**J** reads input records from the current input channel which may be terminal, file or a text object. When **J** interprets input lines, spaces between limiters and function or object names are not significant. In input programming function start with ';' which is part of the function name (and there can thus be no space immediately after ';'). If a line (record) ends with ',' ,'+','\*,'-','(','=' or with '>', then the next record is interpreted as a continuation record. All continuation records together form one *input line*. If the continuation is indicated by other continuation characters than the '>', the continuation character is kept as a part of the input line. If continuation is indicated by '>' then '>' will not remain in the logical input line (this assumption originates from old JLP) One input record can contain 256 characters, and an input line can contain 2048 characters (this can be increased if needed)

Starting from J2.1, the continuation line cannot start with '\*' or '!' because these are reserved to indicate comments.

**Note** . '/' cannot be used as last character indicating the continuation of the line because it can be legal last character indicating the end of an input paragraph.

When entering input lines from the keyboard, previous lines given from the keyboard can be accessed and edited using the arrow keys.

To copy text from the **J** window into the clipboard right-click the upper left icon, select Edit, and then select Mark. Next click and drag the cursor to select the text you want to copy and finally press Enter (or right-click the title bar, select Edit, and in the context menu click Copy).

To paste text from the clipboard into the **J** command line right-click the title bar, select Edit, and in the context menu click Paste. Console applications of Intel Fortran do not provide copy and paste using <cntrl>c and <cntrl>v.

All input lines starting with '\*' will be comments, and in each line text starting with '!' will also be interpreted as comment (!debug will put a debugging mode on for interpretation of the line, but this debug information can be understood only by the author). If a comment line starts with '\*!', it will be printed.

Many **J** functions interpreted and executed at the command level need or can use a group of text lines as input. In these cases the additional input lines are immediately after the function. This group of lines is called *input paragraph*. The input paragraph ends with '/', except the input paragraph of text function end with '//' as a text object can contain ordinary input paragraphs. It may be default for the function that there is input paragraph following. When it is not a default, then the existence of the input paragraph is indicated with option in-> without any value. An input paragraph can contain input programming commands; the resulting text lines are transmitted to the **J** function which interprets the input paragraph.

Examples of input paragraphs:

```
tr=trans()
a=log(b)
write($,'(~sinlog is=~,f4.0)',sin(a))
/
b=matrix(2,3,in->)
1,2,3
5,6,7
/
```

## 3.2 Input programming

The purpose of the input programming is to read or generate **J** commands or input lines needed by **J** functions. The names of input programming commands start with semicolon ';'. There can be no space between ';' and the following input programming function. The syntax of input programming commands is the same as in **J** functions, but the input programming functions cannot have an output. There are also controls structures in the input programming. An input paragraph can contain input programming structures.

## 3.2.1 Addresses in input programming

The included text files can contain addresses. Addresses define possible starting points for the inclusion or jump addresses within an include file. An address starts with semicolon (;) and ends with colon (:). There cannot be other text on the address line. E.g.

```
;ad1:
see:;incl ;goto
```

**Note**: The definition of a transformations set can also contain addresses. These addresses start with a letter and end also with colon (:).

## 3.2.2 Changing "..." sequences

If an original input line contains text within quotation marks, then the sequence will be replaced as follows. If a character variable is enclosed, then the value of the character variable is substituted: E.g.

```
directory='D:\j\'
name='area1'
extension='svs'

then
in->'"directory""name"."extension"'
is equivalent to
in->'D:\j\area1.svs'
```

If the "-expression is not a character variable then **J** interprets the sequence as an arithmetic expression and computes its value. Then the value is converted to character string and substituted into the place. E.g. if nper is variable having value 10, then lines

```
x#"nper+1"#"nper"=56
chv='code"nper"'
```

are translated into

```
x#11#10=56
chv='code10'
```

With "..." substitution one can define general macros which will get specific interpretation by giving values for character and numeric parameters, and numeric parameters can be utilized in variable names or other character strings. In transformation sets one can shorten computation time by calculating values of expressions in the interpretation time instead of doing computations repeatedly. E.g. if there is in a data set transformation

```
x3 = "sin(Pi/4)"*x5
```

Then evaluation of sin (Pi/4) is done immediately, and the value is transmitted to the transformation set as a real constant.

## 3.2.3 Input programming commands and control structures

The input programming has its own commands and control structures which will deliver text lines to the command level.

```
;incl([file][,from->])
```

Includes lines from a file or from a text object.

<u>Argument</u>: file name (character constant or character variable) or a text object, if omitted, then the same file is used as in the previous ; incl().

Option: from gives the starting address for the inclusion, address is given without starting ';' and ending ':'.

#### Examples:

```
;incl('file.txt')
;incl('file2.txt',from->'ad1')
;incl(from->'ad2')
```

**Note 1:** Include files can be nested up to 4 levels.

**Note 2:** See Chapter 'Defining a text object with text function and using it in ;incl' how to include commands from a text object.

#### ;return

Closes the current include file, and changes the input channel to the upper include file or to the console

**Note 1:** The include file can be open simultaneously in a text editor during the **J** session if you open the file first with the text editor. If you want to include sections from a changed file, remember to save the changes before include. It is a handy to have after each ; return the text which can be used to include the previous section. E.g. in file jlp.inc:

```
;test:
...
;return
;incl('jlp.inc',from->'test')
```

Then after editing the test section, copy the ; incl-line into clipboard and drop it into J session by clicking the right button of the mouse.

**Note 2:** Transformation set can also contain return statement (without ';') which stops execution of transformations in the transformation set.

```
;do(i,start,last[,step])
```

purpose: to generate a sequence of input lines in a loop

Arguments: index variable, initial value, final value, step (optional, default is 1)

#### ; enddo

```
purpose: to close a ; do () loop
```

**Note 1:** There can be 6 nested ; do loops. It is not recommended to use ; do loops in the console input even if this is possible.

Note 2: Form; end do is also accepted.

Examples (in a include file):

```
;do(i,1,5,1)
per"i"=i*10
;enddo
g=trans()
;do(i,1,5,1)
per"i"="i"*10
;enddo
/
call(g)
```

It is necessary to use "i"\*10 in the input paragraph of trans-function. If the transformation line is per"i"=i\*10, then during calling g-transformations, the value of variable i is the same (5) for each transformation line generated by the ; do loop.

```
;if(...)
```

Generate input based on some condition. The text after the condition may be input command or operation command or text within an input paragraph.

<u>Argument</u>: logical or arithmetic statement producing zero (False) or nonzero value (True)

### Examples:

```
;if(Feasible);incl('report.inc',from->'summary')
;if(debuglevel.gt.2)print('Note: debug information in file
debug.txt')
;if(value);then
...
;elseif(value);then
...
```

## ;endif

Picks several lines into input based on some condition.

The argument for ;if or ;elseif is a logical or arithmetic statement (or variable) producing zero (False) or nonzero value (True)

```
;goto('adr')
```

Start reading input from another place in an include file or include text object. Jumping is allowed only forward.

<u>Argument</u>: character constant or character variable, the address without starting ';' and ending ':'

Example, in an include file:

```
;goto('ask')
...
;ask:
*what to do next: task1, task2 or end
askc(ad)
;goto(ad)
;task1:
...
;return
;task2:
...
;return
;end:
;return
```

**Note:** Software specialists do not recommend using goto structures, but e.g. the structure of the example above may be useful (it works like calling a subroutine). If you want to use several sections from a file, you can define a driver include file which contains just ;incl(,from->) - lines

## 3.2.4 Utilizing object lists: @list and @list(elem)

There is special object list object in **J.** An object list is generated with list function, e.g.

```
xvar=list(vol#1,ba#1,dbh#1)
```

Thereafter @xvar in any place of the input line is equivalent to 'vol#1,ba#1,dbh#1'.

The names of individual variables in a list can be accessed using @xvar(elem) where elem is a numeric expression obtaining a value between 1 and len(xvar).

There is subtle difference between expanding whole list using . @xvar and accessing the names of individual variables in a list using @xvar(elem). When J expands the whole list, it first interprets the whole transformation line as if @xvar would be a single argument, and then finally it just replaces the index of the argument by all indices of the elements in the list. When J encounters @xvar(elem) then the value of elem is first computed and then the name the corresponding variable in the list is dropped into the same place before interpreting the line (i.e. J proceeds as in interpreting "-sequences). Thus we may have:

```
alist=list(a,b)
@alist(1)#@alist(2)=@alist(1)*@alist(2)
```

which is equivalent to:

```
a#b=a*b
```

Some function can have lists as their arguments and some options can have lists as their values. In those cases the name of the list object must be used without '@'. See chapter *List functions* for more details about lists

**Note:** Lists can be also used to define pointers to single variables. E.g. a general method defined in an include file (a macro) can refer to a variable using e.g. @arg. Then we can give specific interpretation to the variable giving at the command level arg=list(temperature), and if we then include the macro from an include file then all reference using @arg refer to the variable temperature. Of course we can make the arg list to point to several variables by defining it to be a list of several objects.

## 3.2.5 Shortcuts for implicit object lists: x1...x5, ?%x1

Many functions can have several arguments, and also an option can refer to many objects. There are some shortcut notations for referring to several objects.

If several objects have increasing numeric or character end in their names, then implied object lists can be formed using the '...' construct. E.g.

```
stat (x4...x10)
stat (vara...vard)
are equivalent to
stat (x4,x5,x6,x7,x8,x9)
```

stat(vara, varb, varc, vard)

All variables having a common part in their name can be referred using '?' to indicate the unspecified part. E.g. command

```
print(mean%?)
```

will print all variables whose name start with 'mean%', and command

```
print(?%x1)
```

will print all variables whose name end with '%x1' (e.g. mean%x1, min%x1, etc.)

## 3.2.6 Key shortcuts

It is possible to define key shortcuts using character variables. If the whole input line consists of the name of a single character variable, then the value of the character variable is taken as the input line. E.g. input lines

```
I=';inc(~j.inc~)'
T
```

give the same result as

```
;inc('j.inc')
```

**Note**: the character variable I can be utilized according to the rules of the input programming equivalently as

```
'' T ''
```

Key shortcut are handy when one is repeatedly including the same part from an include file when testing e.g. a simulator.

## 3.2.7 Defining a text object with text function and using it in ;incl

Text objects are created as a side product by many J functions. Text objects can be created directly by the text function which works in a nonstandard way. The syntax is:

```
=text()
...
//
```

Output: a text object

The input paragraph ends exceptionally with '//' and not with '/'. The lines within the input paragraph of text are put literally into the text object (i.e. even if there would be input programming functions or structures included).

If the text object is used as an argument of ;incl() then everything goes as if the lines would be included from a file. Using text objects this way makes it possible to define text macros in the same file as other commands.

## 3.2.8 Accessing text object lines

Text object lines can be accessed similarly as list elements. If textobj is a text object, then the row irow of the text object can be dropped into the input lines using @textobj(irow). E.g. if rows%prob is the text object describing problem rows in a problem object prob, then row 3 of the problem can be printed using

```
print(@rows%prob(3))
```

Text object lines can be printed in the same line with numeric variables by dropping text object lines into the format in a write-function. Eg. if the ouput of the jlp-function is outp, the both the problem row and the value of the constraint can be written:

```
write (\$, '(\sim @rows \%prob(3) = \sim, f8.2)', rows \%outp(3))
```

# 3.3 Immediate operations starting with ';'

Currently there are two special commands (; trace and ; traceoff) which looks like input programming commands, but which can be characterized as 'immediate operations' or 'interpreter directives'. There may be more such commands in the future: The ; trace command tells that the transformation interpreted should start to generate special tracing information among all the commands or transformations given thereafter, and ; traceoff tells to stop to generate such code. See Error debugging chapter for more information.

# 3.4 **Controlling output**

It is quite difficult to design the amount of printing logically in environment like J. There should be enough output to see that J is doing what it should do. But using

input programming one can generate efficiently huge amount of commands which could easily cause very much printing.

First we must separate printing related to the input programming or input paragraphs and printing output of jlp functions. There are two global variables controlling either of these, Printinput and Printoutput. The default value for both of these variables is 2. Value 0 indicates no printing, value 1 less than default and values>2 indicate more printing. Value 10 indicates debugging type of printing. For each jlp function, there will be available print-> option which will locally guide printing.

## 4 J transformations

Most operation commands affecting **J** objects can be entered directly at the command level or packed into transformation object. In both cases the syntax and working is the same. A command line can define arithmetic operations for real variables or matrices, or they can include functions which operate on other **J** objects. General **J** functions can have arithmetic statements in their arguments or in the option values. In some cases the arguments must be object names. In principle it is possible to combine several general **J** functions in the same operation command line, but there may not be any useful applications yet, and possibly some error conditions would be generated.

**Definition:** A numeric function is a **J** function which returns a single real value. These functions can be used within other transformations similarly as ordinary arithmetic functions. E.g. weights() is a numeric function returning the number of schedules having nonzero weight in a JLP-solution. Then print(sqrt(weights())+Pi) is a legal transformation.

## 4.1 Structure of general J functions

The general (non arithmetic) J functions are used either in statements

```
func(arg1,...,argn,opt1->value1,....,optm->valuem)
or
output=func(arg1,...,argn,opt1->value1,....,optm->valuem)
```

If there is no output for a function in a statement, then there can be three different cases:

- i) The function does not produce any output (if an output would be given, then J would just ignore it)
- ii) The function is producing output, and a default name is used for the output (e.g. Result for arithmetic and matrix operations, Figure in graphic functions).
- iii) The function is a sub expression within a transformation consisting of several parts including other function or arithmetic operations. Then the output is put into a

temporary unnamed object which is used by upper level functions as an argument (e.g. a=inverse(b) \*t(c))

If the value of an option is not a single object or numeric constant, then it must be enclosed in parenthesis.

**Note 1:** It is useful to think that options define additional argument sets for a function. Actually an alternative for options would be to have long argument lists where the position of an argument determines its interpretation. Hereafter generic term 'argument' may refer also to the value of an option.

**Note 2**: When **J** is interpreting a function, it is checking that the option names and the syntax are valid, but it is not checking if an option is used by the function. Also when executing the function, the function is reacting to all options it recognizes but it does not notice if there are extra options, and these are thus just ignored.

An argument for a J function can be either functional statements producing a J object as its value, or a name of J object. Some options can be without any argument (indicating that the option is on). Examples:

```
a=sin(cos(c)+b) ! Usual arithmetic functions have numeric values as arguments, ! here the value of the argument of cos is obtained by 'computing' the value of real variable C. stat(D,H,min->,max->) ! Here arguments must be variable names plotyx(H,D,xrange->(int(min%D,5), ceiling(max%D,5))) ! arguments of the function are variables, arguments of option xrange are numeric values c=inverse(h+t(g)) ! The argument can be intermediate result from matrix computations.
```

If it is evident if a function or option should have object names or values as their arguments, it is not indicated with a special notation. If the difference is emphasized, then the values are indicated by vall, ...valn, and objects by objl, ..., objn, or the names of real variables are indicated by varl, ..., varn.

There are some special options which do not refer to object names or values. Some options define a small one-statement transformation to be used to compute something repeatedly. E.g.

```
\verb|stat(D,H,filter->(sin(D).gt.cos(H+1))|! only those observations are accepted which pass the filter|
```

draw(func->( $\sin(\$x)+1$ ), x->\$x, xrange->(0,10,1))! the func option transmits the function to be drawn not a single value.

## 4.2 **Common options**

There are some options which are used in many **J** functions. Such options are e.g.

#### in->

If a J function needs to read some data or text, then the source is given in in-> option. If there is no value for option, then the source is the following input paragraph. If the

value is a character constant or a character variable, then the source is the file with that name.

#### data->

If the function is using data sets, the data sets are given in data-> option. All data sets will be treated logically as a single data set. If a **J** function needs to access data, and the data-> option is not given then **J** is used default data which is determined as follows.

If the user has defined an object list Data consisting of one or more data sets, then these will be used as the default data set. E.g.

```
Data=list(dataa, datab)
```

When a data set is created, it will automatically become the only element in LastData list. If the Data list has not been defined and there is no data-> option, then the LastData dataset will be used.

#### trans->

When a data set is created with data function, trans-> option defines a transformation set which is permanently associated with the data set (unless the association is changed with editdata function). In all functions which are using data sets, trans-> option defines a transformation set which is used in this function. An example:

```
tr=trans()
xy=x*y
/
stat(xy,trans->tr)
```

#### err->

The err-> option indicates a transformation set which will be called if an error occurs within a J function. In this transformation set one can e.g. print information about values of variables etc. Currently this option is present only in stempolar function, but it will be included in other functions.

# 4.3 J function for defining transformation sets: trans()

Transformation sets are created with the trans function.

### options:

input If present without any values, it indicates that if there are any arguments in transformations which are not yet known they will be created as real variables during interpretation time. If there are variables given as values for the option, then these variables will be created as real variables (and no error occurs when referring to these variables). But if there are other unknown arguments, an error occurs.

matrix The objects given in the option are interpreted to be matrices even if the objects do not yet exist or if they are not matrices at the interpretation time. These objects can be used in statements referring to elements of the matrices e.g. a(1,i) = b(i). Arithmetic operations for the whole matrices (e.g. a=b) will also be properly interpreted). The matrices need not be otherwise defined in the interpretation time. The actual type and dimensions will be checked during execution time. If a matrix already exists in the interpretation time, it need not be indicated in the matrix option.

arg If the transformation set is defining a function to be used in the value function then arg option gives the name of the variable used as the argument. Default is variable Arg. The arg variable permanently associated with a transformation set can be temporally bypassed by giving arg option in value function.

result If the transformation set is defining a function to be used in value function or in result function then result option gives the name of the variable defining the output of the function. Default is variable Result. The result variable associated with the transformations set transformation can be temporally bypassed by giving result option in value or result functions.

local Gives object names which are intended to be used only locally in the transformation set. These objects will in fact be global objects but each object name will have prefix formed from the transformation set name and '\'. Eg

```
tr=trans(local->(a,b))
```

will make objects tr\a and tr\b.

source If value zero is given for the option, then a text object containing the source code is not generated. Source code is used to generate debugging information when errors occur.

# Each line in the input paragraph is read and interpreted and packed into a transformation object, and associated <code>input%tr</code> and <code>output%tr</code> lists are created for input and output variables (*tr* indicating the output of the <code>trans</code> function). Objects having names starting with '\$' are not put into the input or output lists. The source code is saved in a text object <code>source%tr</code> if option <code>source->0</code> is not given.

\*\*\* Now there can be only one argument variable. If there is need for more argument variables, we can allow more than one

## 4.4 Executing a transformation set explicitly: call()

Interpreted transformations in a transformation set can be automatically executed by other J functions or they can be executed explicitly using call function.

#### call(tr)

Argument: a transformation set

# call function can be used at the command level or within transformation set. Defining transformation sets which are called within other transformation sets one can use some transformation as subroutines. But the transformation sets do not yet have any system for argument passing, thus all objects within transformations are global objects. Using input programming one can define transformations which get specific interpretation after giving values to character variables and object lists. But these transformations must be interpreted first with trans function before they can be used.

**Note:** A transformation sets can be used recursively, i.e. a transformation can be called from itself. The depth of recursion is not controlled by J, so going too deep in recursion will eventually lead to a system error.

## Example:

```
tr=trans(input->level) !level will be initialized as zero
write( $,'(~recursion level~,f)',level)
level=level+1
call(tr)
/
```

Try it from the command level (it may take a while to reach the bottom):

```
call(tr)
```

# 4.5 Using a transformation set as a function: result()

Interpreted transformations in a transformation set can be used as a function returning a single numeric value using result function.

```
result(tr [,result->])
```

Argument: a transformation set

Option: result, defines the variable whose value is the result of the function, default is the result variable associated with the transformation set (the default result variable is Result)

**Note:** A transformation sets can be used recursively, i.e. a transformation can be called from itself. The depth of recursion is not controlled by J, so going too deep in recursion will eventually lead to a system error.

**Note 2:** There is no argument passing for changing the values of variables used in the transformation set as input variables. There is argument passing system for function value which also returns a value from a transformation set.

#### Example:

```
sit>s=trans(input->)
trans>Result=a+b
trans>f=Result+1
trans>/
sit>a,b=1,3
sit>print(result(s),result(s,result->f))
= 4.000000
= 5.000000
```

# 4.6 Using a transformation set as a function with an argument: value()

Interpreted transformations in a transformation set can be used as a function returning a single numeric value using value function.

```
value(tr, xvalue[,arg->][,result->])
```

### **Arguments:**

```
tr a transformation set
```

xvalue value put into the argument variable before calling the transformation set options

arg variable used as the argument variable, it bypasses the argument variable associated with the transformation set

result, defines the variable whose value is the result of the function, default is the result variable associated with the transformation set

See value function for more details

# 5 Arithmetic computations

An arithmetic expression is a statement producing single real value. Arithmetic statements working with real variables have any of the three forms

```
output_variables=arithmetic expressions
```

matrix element= arithmetic expression

arithmetic expression

An arithmetic expression (statement producing a single real value) without an output variable is converted into statement

Result= arithmetic expression.

The rules for handling the case where there can be several output variables or arithmetic expressions are as follows:

If there are several output variables and one arithmetic expression, then each output variable obtains the value of the expression. E.g.

```
y1...y4=sin(x1)
```

If there are equal number of output variables and expressions, then each expression defines a assignment.. E.g.

```
y1...y3=1,2,sqrt(20)
```

If there are several output variables and more than one values but the number of output variables and values do not match, an error occurs.

**Note**: a copy of a general object can also be made with an assignment statement. Only one object can be copied in one statement

# 5.1.1 Standard numeric expressions

An arithmetic expression consisting of ordinary arithmetic operations is formed in standard way. The operations are in the order of their precedence:

unary minus

- \*\*\* integer power
- \*\* real power
- \* multiplication
- / division
- + addition
- subtraction

The reason for having a different integer power is that it is faster to compute and a negative value can have an integer power but not a real power.

# 5.1.2 Logical and relational expressions

There are following (Fortran style) relational and logical operations (alternative notation for relational comparisons):

```
==
             equal to
.eq.
             not equal
      <>
.ne.
             greater than
.gt.
      >
             greater or equal
.ge.
      >=
             less than
.lt.
      <
             less or equal
.le.
      <=
.not.
             negation
             conjunction
.and.
             disjunction
.or.
             equivalent.
.eqv.
             not equivalent
.neqv.
```

The relational and logical expressions produce value 1 for *True* and value 0 for *False*.

**Note:** Testing equivalence can be done also using 'equal to' and 'not equal', as the same truth value is expressed with the same numeric value.

# 5.1.3 Arithmetic functions

The arithmetic functions return single real value.

### sqrt, exp, log, log10, abs

```
sqrt(x) square root, sqrt(0) is defined to be 0
sqrt2(x) sign(x)*sqrt(abs(x))
exp(x) e to power x
log(x) natural logarithm
log10(x) base 10 logarithm
abs(x) absolute value
```

### Real to integer conversion

```
nearest integer value
nint(x)
                      returns modulo*nint(x/modulo),e.g.
nint(x, modulo)
                     nint(48,5)=50; nint(47,5)=45;
              integer value obtained by truncation
int(x)
                     returns modulo*int(x/modulo), e.g. int (48,5)=45
int(x, modulo)
              smallest integer greater than or equal to x.
ceiling(x)
ceiling (x, modulo) returns modulo*ceiling(x/modulo), e.g. ceiling (47, 5) = 50.
              greatest integer smaller than or equal to x.
floor(x)
                     returns modulo*floor(x/modulo), e.g. floor (47, 5) = 45.
floor(x, modulo)
```

#### min, max

```
min(x1,...,xn) minimum max(x1,...,xn) maximum
```

## sign

```
sign (val) returns 1 if val\geq0 otherwise returns -1.
```

```
dot(c1,...,cn,x1,...,xn)
```

dot product, c1\*x1+...cn\*xn, see also matrix function dotproduct

```
which(cond1,value1,...,condn,valuen[,valuedef])
```

Takes first value for which the condition is true. If no condition is true then the valuedef is given, and if there is no valuedef argument then the initial value of the output is unchanged (producing probably unintended result, if which is used within another expression).

### Trigonometric functions, argument in radians

sin(x)

cos(x)

tan(x)

cot(x)

# Trigonometric functions, arguments in degrees

sind(x)

cosd(x)

tand(x)

cotd(x)

### Inverse trigonometric functions, result in radians

acos(x)

asin(x)

atan(x)

acotan(x)

# Inverse trigonometric functions, result in degrees

acosd(x)

asind(x)

atand(x)

acotand(x)

#### Hyperbolic functions

sinh(x)

cosh(x)

tanh(x)

# 5.1.4 Probability distributions

```
pdf(x[,mean][,sd])
```

Returns the density function of normal distribution. Default values for mean is 0 and for sd 1 (if sd is given then the mean must be also given even if it is zero)

\*\* Later there will be other distributions specified by option.

```
cdf(x[,mean][,sd])
```

Returns the cumulative distribution function for normal distribution. Default values for mean is 0 and for sd 1 (if sd is given then the mean must be also given even if it is zero)

\*\* Later there will be other distributions specified by option.

#### 5.1.5 Random numbers

ran()

Returns a uniform random number between 0 and 1.

rann()

Returns normally distributed random number with mean zero and variance 1

\*\*\*currently a quick and dirty generator

\*\*\*Later possibility to determine the seed for the sequence will be added.

### 5.1.6 Special numeric functions

```
npv(interest,income1,...,incomen,time1,...,timen)
```

Returns net present value for income sequence income1,...,incomen, occurring at times time1,..., timen when the interest percentage is interest.

#### 5.1.7 List arithmetics

We can do arithmetic operations for several variables using lists List arithmetics work very much like matrix algebra, the difference is that arguments and results are in named real variables.

\*\*\*The list arithmetics has replace previous functions multcl,multcll,multll,multlll.

List arithmetics is easier to understand using examples (see jex.txt):

```
alist=list(a1,a2,a3)
```

```
blist=list(b1,b2,b3)
clist=list(c1,c2,c3)
@alist=1,2,3
@blist=4,5,6
clist=alist+blist !list=list+list
print(@clist)
c1 = 5.000000
c2 = 7.000000
c3= 9.000000
clist=alist+5 !list plus real value
write($,$,@clist)
  6.000000 7.000000 8.000000
clist=-alist !negative
write($,$,@clist)
 -1.000000 -2.000000 -3.000000
clist=blist-alist !subtract
write($,$,@clist)
  3.000000 3.000000 3.000000
clist=2*alist !list =real_value * list
write($,$,@clist)
  2.000000 4.000000 6.000000
clist=alist*blist ! element by element multiplication
write($,$,@clist)
  4.000000 10.00000 18.00000
cval=alist*blist ! if output is real variable then dot product is
computed
print(cval)
cval= 32.00000
```

\*\*There cannot yet be several list arithmetic operations in the same line. It would be possible to extend the list arithmetic also that way that elements of lists could be matrices.

### 5.2 **Derivatives**

```
d1,...,dn=der(x1,...,xn)
```

The der function computes derivatives of a function with respect to one or several arguments using analytical derivation rules. The function is given in the next line.

#### Example

```
da,db=der(a,b)
f=a*exp(-b*x)
```

There is available a macro file which is using the der function and ordinary linear regression to compute nonlinear least squares regression.

# 6 Matrix computations

If the matrix dimensions agree, then matrix addition, subtraction and multiplication can be defined using standard arithmetic operations. If in addition either argument is scalar, then the scalar is added into each element. If in multiplication either argument is a scalar, then each element is multiplied.

The following matrix functions are currently available:

# 6.1 **Defining a matrix: matrix()**

```
matrix(nrows[,ncols][,in->][,diagonal->] [,form->]
  [,values->])
(values if in-> option is present)
/
```

Generates a matrix.

# **Arguments:**

nrows number of rows (can be later obtained using nrows-functio)

ncols number of columns, default is 1 (that is vectors are assumed to be column vectors). Number of columns can be seen using ncols-function

## **Options:**

in If in option is present then the values are given in a input paragraph

diagonal This option indicates that the matrix is diagonal. For diagonal matrix the values given in values option or in the next input paragraph refer only to the diagonal vector.

form The option indicates that each row is read separately. At the end of the row there can be comments and if error occurs during reading, the input line causing the error is printed. If form option is not given all the matrix values are read in one read statement.

The values are given within the option, transformations can be used to define the values. If only one value is given then this value is given for all elements, otherwise so many elements are filled in row order as there are values.

# If values are not given through in or values options then the elements will be zero.

#### **Examples:**

```
b=matrix(2,4,in->,form->)

1,2,3,4 ! there can be comments if there is form option
5,6,7,8
/
c=matrix(3,values->(sin(1),sin(2),cos(Pi)) !vector
```

Example of a **J** session defining matrix and its elements separately

```
a=matrix(2,2)
ta=trans()
do(i,1,2)
```

```
a(i,i)=i
enddo
/
call(ta)
```

Matrices are used as arguments for some **J** functions. Arithmetic operations +,- and \* work also for matrices. A copy of another matrix is obtained by assignment (e.g. a=b). Matrix elements can be used both as input and output in transformations. Using matrix option in trans function, matrices can be used in definition of transformation set before actual matrices are created.

Starting from J2.1 all elements of a matrix can be se with simply assignment statement, e.g. amat=0. Previously such assignment statement made amat a real variable and substituted the value to this variable.

### 6.1.1 Matrix functions

```
setmatrix(matrix, value [, diagonal->])
```

Puts all elements equal to the given value, or all the diagonal elements if diagonal-> option is present.

```
t(a)
```

Computes the transpose of a matrix

argument: a matrix object

**Note:** transpose function can be used within a compound transformation, e.g.

```
h=b*t(a)
```

#### inverse(a)

Compute the inverse of a matrix

<u>Argument</u>: a square matrix or a scalar, for a scalar argument inverse return the reciprocal of the value

```
dotproduct(a,b[,limit1][,limit2])
```

Computes the dot product of two vectors

<u>Arguments</u>: a and b are matrix objects, which are considered as vectors made by putting rows after each other.

dotproduct (a,b,n) computes the dot product using n first element.

dotproduct(a,b,first,last) computes the dot product using elements from
first to last

**Note 1:** dotproduct using only part of elements is useful e.g. in a simulator where simulations are done at tree level, and tree vectors reserve space for all potential trees.

**Note 2:** If a and b are column vectors, then dotproduct (a,b) is equivalent to t(a)\*b.

```
elementsum(a[,limit1][,limit2][,row->][,column->])
```

Computes the sum of elements of vector

<u>Argument:</u> a is matrix object, if column or row option is not given and the matrix is a general matrix (i.e. both dimensions>1) the matrix is considered as a vector made by putting rows after each other.

```
elementsum(a,n) computes the sum using n first element.
elementsum(a,first,last) computes the sum using elements from first to last
```

### options:

row gives the row whose elements are added (limit1 and limit2 can be used to specify a part of the row vector)

column gives the columns whose elements are added (limit1 and limit2 can be used to specify a part of the row vector)

### elementprod(a,b)

Computes the matrix where each element is the product of the corresponding elements of the argument matrices.

<u>Arguments:</u> a,b matrices having the same number of elements, they can also be intermediate results of matrix operations (e.g. c=elementprod(a,c+d)). If a and b are real numbers, their ordinary product is formed.

```
submatrix(a[,row->][,column->])
```

Takes a submatrix from a matrix

Argument: a matrix

#### **Options:**

row if only one value is given then this row is taken, two values indicate a range of rows, the second must be negative of the upper bound, e.g.  $row \rightarrow (3, -5)$ .

column if only one value is given then this column is taken, two values indicate a range of columns, the second value must be negative of the upper bound, e.g. column->(3,-5)

diagonal indicates that the a column vector is made by picking the diagonal elements from the whole matrix or from the row range indicated by the row option.

\*\*The syntax of row and column options is prepared to the case where one can pick individual rows and columns. Currently only one row (column) or range of consecutive rows (columns) is supported.

#### nrows (a)

Returns the number of rows in a matrix

Argument: a matrix object

Note: nrows works also for text objects,

#### ncols(a)

Returns the number of columns in the matrix

Argument: a matrix object

# len(a[,any->])

purpose: return the number of elements in the matrix (=nrows\*ncols)

Argument: a matrix object

### **Option**

any len returns value-1 if argument is not legal object for len (without any-> an error occurs)

**Note:** len works also for text objects, returning the number of characters in a text object, and for a list it returns the number of elements in the list, and for regression object number of parameters.

### index(val, a[,any->])

purpose: to locate the position of a number in a matrix (usually vector). Note, the matrices are stored in row order.

### Arguments:

val a real value

a matrix object

### **Option**

any indicates that it will be searched between which two elements in the matrix val is, it is assumed that the matrix is in increasing order. Let i denote the output of the function. Then i is the index of element such that  $val \ge ith$  element in the matrix. If val is smaller than the first element, then the output will be 0.

**Note 1**: without any option, an error occurs if val is not found in the matrix.

**Note 2.** when the first argument is list, then index function returns the position of an object in an object list, see list functions.

```
sort(a,key->(key1[,key2]))
```

Makes a new matrix obtained by sorting all matrix columns according to one or two columns.

Argument: a matrix object

# Absolute value of key1 and the value of key2 must be legal column numbers. If key1 is positive then the columns are sorted in ascending order, if key1 is negative then the columns are sorted in descending order. If two keys are given, then first key dominates. It is currently assumed that if there are two keys then the values in first key column have integer values.

**Note 1:** If key2 is not given and key1 is positive, then the syntax is: sort (a, key->key1)

**Note 2:** If there is no output, then the argument matrix is sorted in place.

**Note 3:** The argument can be the data matrix of a data object. The data object will remain a valid data object.

\*\*\*later there will be sort function for data object so that the key variables can be given using variable names. Currently index-function can be used to get the proper column number of the data matrix.

\*\*\* Other matrix functions, e.g., computation of eigenvectors will become in later versions.

# 7 Transformation control structures

Within **J** transformations, there can be similar controls structures as in the input programming. The difference is that these will remain as part of the transformation set. Only the 'if() output=...' structure is allowed at the command level, other are possible only within a transformations set.

# 7.1 **If**

### if()

The one line if-statement can have one of the following forms:

```
if()output=...
or
if()func()
```

A transformation is done depending on the truth value of the condition

Groups of transformations can depend on conditions using structure:

```
if()then
....
elseif()then
...
else
```

endif

There can be 4 nested if () then structures. If-then structures are not allowed at command level.

# 7.2 Loops

The loop construction in J looks as follows:

```
do(i,start,end[,step])
```

#### enddo

Within a do —loop there can be cycle and exitdo statements

#### cycle

The cycle statement transfer the control to the enddo statement (i.e. to the next iteration)

#### exitdo

The exitdo statement transfers the control to the next statement after enddo.

There can be 8 nested loops. Do loop is not allowed at command level.

# 7.3 Return from a transformation set

#### return

At return the execution of transformations in the current transformation set stops. The control returns to the point where the transformation was called, e.g., to command level, or to the function going through the data, or to an other transformation set.

**Note 1**: A return is automatically put to the end of a transformation set.

Note 2: Notice the difference between return and the input programming command; return which closes an include file and thereafter input lines are read from an upper include file or from the terminal.

#### errexit(arg1,...,argn)

Stops executing transformations in a transformation set or in a simulator, and returns control to the command level closing all open include files similarly as if J detects an error. The values of arguments are printed. Useful in connection of testing if arguments have legal values.

#### Example:

```
if(si.le.0)errexit('illegal value of variable si',si)
```

# 7.4 Using addresses in transformation sets

#### 7.4.1 Address in transformation set

A transformation line within a transformation set can have an address. An address is an alphanumeric expression ending with colon, e.g.

```
ad1: write($,'t',1,'kukuu')
```

Addresses can be utilized in goto and jump functions. Note the difference between addresses of input programming and addresses within transformation sets: addresses of input programming start with the semicolon (;).

```
goto('address')
```

purpose: to continue execution of transformations from the given address

```
jump('address')
```

purpose: to compute transformations within an internal subroutine starting with the address and ending with back.

#### back

Returns control to the next transformation line following jump.

**Note:** It is not recommended to use goto according to modern computation practices. It may be reasonable to use short internal subroutines using <code>jump</code>. Defining the subroutines as separate transformation sets and using <code>call</code> is an alternative which seems to be equally fast to compute.

### Example:

```
s=trans()
i=0
goto('koe')
write($,'t',1,'here')
koe:write($,'t',1,'this',7,i)
write($,'t',1,'that')
i=i+1
if(i.lt.4)goto('koe')
jump('jump')
write($,'t',1,'after jump subroutine')
return
jump:write($,'t',1,'in subroutine')
back
//
```

# 8 IO-functions

```
print(arg1,...,argn[,maxlines->][,data->][,row->][,file->])
```

Print values of variables or information about objects.

<u>Arguments</u>: arguments can be any **J** objects or values of arithmetic or logical expressions

### **Options:**

maxlines the maximum number of lines printed for matrices, default 100.

data data sets. If data option is given then arguments must be ordinary real variables obtained from data

if a text object is printed, then the first value given in the row option gives the first line to be printed. If a range of lines is printed, then the second argument must be the negative of the last line to be printed (e.q.  $row \rightarrow (10, -15)$ ). Note that nrows function can be used to get the number of rows.

the file name as a character variable or a character constant. Redirects the output of the print function to given file. After printing to the file, the file remains open and must be explicitly closed (close('file')) if it should be opened in a different application.

# For simple objects, all the object content is printed, for complicates objects only summary information is printed. print (Names) will list the names, types and sizes of all named **J** objects. The printing format is dependent on the object type.

\*\*\* The generated output does not look yet nice

Reads real variables or matrices from a file. If there are no objects to be read, then a record is bypassed.

#### Arguments:

file the file name as a character variable or a character constant

#### format:

'b' unformatted (binary) data

'bn' unformatted, but for each record there is integer for the size of the record

'bi' binary format (without record structure), e.g. created with Matlab.

'bis' binary data consisting of bytes, each value is converted to real value (the only numeric data type in J)

'(....) ' a Fortran format

\$ or '\*' the \* format of Fortran

**Note:** Use ask or askc to read values from the terminal when reading lines from an include file.

```
write(file, format, val1, ..., valn[, tab->]) ! case[1/5]
```

Writes real values to a file or to the console

#### **Arguments:**

file: variable \$ (indicating the console), or the name of the file as a character variable or a character constant, or variable \$Buffer

format:

\$ indicates the '\*' format of Fortran, works only for numeric values.

A character expression, with the following possibilities:

A format starting with 'b' will indicate binary file. Now 'b' indicates ordinary unformatted write, later there will be other binary formats

A Fortran format statement, e.g. (~the values were ~,4f6.0), with this format pure text can be written by having no object to write (e.g. write ('out.txt','(~kukuu~)')).

For these formats, other arguments are supposed to be real variables or numeric expressions. If they are not, then just the real value which is anyhow associated with each **J** object is printed (usually it will be zero).

tab if format is a Fortran format then, tab option indicates that sequences of spaces are replaced by tab character so that written text can be easily converted to Ms Word tables.

't' tabulation format, then the write -function is

```
write(file,'t',t1,val1,t2,val2,...,tn,valn[,tab->]) !
case[2/5]
```

Positive tab position values indicate that the value is written starting from that position, negative tab positions indicate that the value is written up to that position. The values can be either numeric expressions or character variables or character constants. Tab positions can be in any order.

tab option indicates that sequences of spaces are replaced by tab character so that written text can be easily converted to Ms Word tables.

'w' width format, then the write function is

```
write(file,'w',w1,val1,w2,val2,...,wn,valn[,tab->]) !
case[3/5]
```

Positive w-value indicates that the value is right-justified into field of that length, negative w-values indicate that the value is left-justified. The value can be either numeric or character expression.

In both 't' and 'w' format with integer w-value, numeric values are converted into character expression with 8 characters. This special formatting drops unnecessary decimal points, leading and ending zeros, and will give as much precision as can be obtained using 8 characters. If less than 8 characters are needed, then one can use shorter fields than 8 characters.

A decimal w-value works similarly as f-format of Fortran, thus w-value 8.2 is equivalent to f8.2. For technical reasons, the format with zero decimals but with decimal point included must be given with w-value having decimal part .01, e.g. w value 5.01 is equivalent to f5.0. Note that writing with zero decimal using e.g. 5, nint(value) will drop also the decimal point (corresponding to I format of Fortran).

When first write to a file is done, then the file will be opened. If the file already exists then **J** asks if the old file can be deleted. Note that before answering you can rename the file. In that case the old file will be saved even if you answer 'y'

tab option indicates that sequences of spaces are replaced by tab character so that written text can be easily converted to Ms Word tables.

```
write(file,text object) ! case[4/5]
```

A text object can be written into a file using this form of write function.

```
Writing into $Buffer ! case[5/5]
```

If variable \$Buffer is used as the file argument, then different write —function calls can put information on the same line. Writing into \$Buffer has the following logic. Other parts of **J** consider \$Buffer as real variable. The output buffer can be initialized by giving value zero to \$Buffer (i.e. giving command \$Buffer=0), this is the situation initially. One can write onto the buffer using \$,'(...)', 't', or 'w'-formats. \$ and '(...)' formats will also initialize the buffer first, so only 't', and 'w' formats can be used to collect buffer in several parts. After writing into the buffer, the real variable \$Buffer gets the current length of the output. The current output buffer can be written into file using either

```
write(file, $Buffer)
```

or \$Buffer can be used similarly as character variables in writing with 'w' or 't' format, e.g.

```
write($,'t',1,$Buffer,$Buffer+2,'kukuu')
```

In the above first \$Buffer indicates the current content of the buffer. In the tab value \$Buffer+2 indicates that the tab position is two characters past the buffer length.

**Note:** You can put character information into the format (to put apostrophe within character constant use (~),see *Character constants and variables*).

# Examples:

#### close(file)

Closes an open file

<u>Argument:</u> character variable or constant telling the name of an open file. The file has been created and opened with write, print or save functions.

### exist(file)

Tests if a file exist.

Argument: character variable or constant telling the name of the file

Function returns value 1 (True) if the file exists and 0 (False) if the file does not exist.

#### delete(file)

Deletes an existing file. If the file is open it will be closed prior to deleting. If the file does not exist, an error will be returned.

Argument: character variable or constant telling the name of a file.

**Note 1:** Function delete is also used to delete objects. For details, see *Deleting objects*.

```
ask(var1,...,varn[,default->][,q->][,exit->])
```

Ask values for variables while reading commands from an include file.

Arguments: 0-n real variables (need not exist before)

#### Options:

default values for the asked variables

q text used in asking

exit if the value given in this option is read, then the control returns to command level similarly as if an error would occur. If there is no value given in this option, then the exit takes place if the text given as answer is not a number.

# If there are no arguments, then the value is asked for the output variable, otherwise for the arguments. The value is interpreted, so it can be defined using transformations.

Response with carriage return indicates that the variables get the default values. If there is no default option or the default option has fewer values than there are arguments, then the previous value of the variable is maintained (which is also printed as the default value in asking)

Examples: (two first are equivalent):

```
a=ask(default->8)
ask(a,default->8)
print(ask()+ask()) ! ask without argument is a numeric function
```

```
askc(chvar1,...,chvarn[,default->][,q->][,exit->])
```

Asks values for character variables when reading commands from an include file.

<u>Arguments</u>: 0-n character variables (need not exist before)

## **Options:**

default character stings

q text used in asking

exit if the character constant or variable given in this option is read, then the control return to command level similarly as if an error would occur.

# If there are no arguments, then the value is asked for the output variable, otherwise for the arguments.

Response with carriage return indicates that the variable gets the default value. If there is no default option or the default option has fewer values than there are arguments, then the variable will be unchanged (i.e. it may remain also as another object type than character variable).

#### 9 Data sets

# 9.1 Creating a data object: data()

Data sets are created with the data function. Two linked data sets can be created with the same function call (using option subdata and options thereafter in the following description). A data set can be modified with editdata function. Data sets can be linked also afterwards with the linkdata function.

A data set is created by a data function

```
d=data(read->[,in->][,form->][,maketrans->]
[,readfirst->][,trans->][,keep->][,obs->]
```

```
[,filter->][,reject->] [,subdata->][,subread->]
[,subin->][,subform->][,submaketrans->]
[,subkeep->][,subobs->][,nobsw->][,nobswcum->][,obsw->]
[,duplicate->][,oldsubobs->][,oldobsw->][,nobs->]
[,buffersize->][,par->])
```

Output: Data set to be created. If there is no output then the default is \$Data\$.

# **Options:**

read variables read from the input file

in input file or list of input files. If no file given, data is read from the following input paragraph. If either of read or in option is given, then both options must be present.

form format, default is '\*' format of Fortran, this can be indicated explicitly by \$, 'b' is binary. Any general Fortran format can be given as character constant or variable (e.g. ' (4f4.1,1x,f4.3)').

maketrans transformations computed for each observation when reading the data

readfirst variables read from the first line of the input file, if no variables are given, then anyhow first line is read and printed (a text header)

trans transformation set associated with the data set when data set is used later, does not have effect in making the data, and can be given later with editdata function.

keep variables kept in the data set, default: all read variables plus the output variables of maketrans transformations.

obs variable which gets automatically the observation number when working with the data, variable is not stored in the data matrix, default: Obs. When working with hierarchical data it is reasonable to give Obs variable for each data set.

describing which observations will be accepted to the data set. Maketrans-transformations are computed before using filter. Option filter can utilize automatically created variable Record which tells which input record has been just read. If observations are rejected, then the Obs-variable has as its value number of already accepted observations+1.

describing which observations will be rejected from the data set, if filter option is given then reject statement is checked for observations which have passed the filter. Option reject can utilize automatically created variable Record which tells which input record has been just read. If observations are rejected, then the Obs-variable has as its value number of already accepted observations+1.

subdata the name of the lower level data set to be created. This option is not allowed, if there are multiple input files defined in option in.

subread,....subobs sub data options similar as read...obs for the upper level data.

(subform->'bgaya' is the format for the Gaya system)

nobsw A variable in the upper data telling how many subdata observations there is under each upper level observation, necessary if subdata option is present.

nobswcum A variable telling the cumulative number of subdata observations up to the current upper data observation but not including it. This is useful when accessing the data matrix one upper level unit by time, i.e., the observation numbers within upper level observation are nobswcum+1,..., nobswcum+nobsw

obsw variable in the subdata which automatically will get the number of observation within the current upper level observation, i.e. obsw variable gets values from 1 to the value of nobsw-variable, default is 'obsw%obs variable'.

duplicate->(duplicates-transformations, duplicate-transformations) The two transformation set arguments describe how observations in the subdata will be duplicated. The first transformation set should have Duplicates as an output variable so that the value of Duplicates tells how many duplicates are made (0= no duplication). The second transformation set defines how the values of subdata variables are determined for each duplicate. The number of duplicate is transmitted to the variable Duplicate. These transformations are called also when Duplicate=0. This means that when there is the duplicate option, then all transformations for the subdata can be defined in the duplicate transformation set, and Submaketrans is not necessary.

oldsubobs if there are duplications of sub-observations, then this option gives the variable into which the original observation number is put. This can be stored in the subdata by putting it into subkeep list, or, if subkeep option is not given then this variable is automatically put into the keep list of the subdata.

oldobsw This works similarly with respect to the initial obsw variable as oldsubobs works for initial obs variable.

nobs There are two uses of this option. First, a data set can be created without reading from a file or from the following input paragraph by using nobs option and maketrans transformation, which can use obs variable as argument. Creation of data set this way is indicated by the presence of nobs option and absence of in and read options. Second, if read-option is present nobs-option can be used to indicate how many records are read from a file (it will not be equal to the number of observations in the resulting data set, if reject or filter is present.. If there are fewer records in file as given in nobs-option, no error occurs, all records are just read.

buffersize the number of observations put into one temporary working buffer. The default is 10000. Experimentation with different values of buffersize in huge data sets may result in more efficient buffersize than is the default (or perhaps not).

par additional parameters for reading. If subform option is 'bgaya' then par option can be given in form par->(ngvar, npvar) where ngvar is the number of nonperiodic x-variables and npvar is the number of period specific x-variables for each period. Default values are par->(8,93)

# data function will create a data set object, which is a compound object consisting of links to data matrix, etc. see *Data set object*.

**Note 1:** See common options section for how data sets used in other **J** functions will be defined.

**Note 2:** All read variables are treated as real variables.

Note 3: The in and subin can refer to the same file, or if both are without arguments then data are in the following input paragraph. In this case data function read first one upper level record and then nobsw lower level records.

Note 4: When reading the data the obs-variable (default obs) can be used in maketrans-transformation and in reject-option and filter-option, and the variable refers to the number of observation in resulting data object. The variable Record gets the number of the read record in the input file, and can be used in maketrans-transformations and in reject- and filter options. If subdata—option is given, variable Subreject gets the number of record in the sub file, and it can be used in submaketrans-transformations and in subreject-option and in subfilter-option.

Note 5: Options nobs->100, reject->(Record.gt.100) and filter->(Record.le.100) result in the same data set, but when reading a large file, the nobs-option is faster as the whole input file is not read.

**Note 6:** If no observations are rejected, obs-variable and Record variable get the same values.

# 9.2 Modifying an existing data set: editdata()

editdata(data set,trans->)

Argument: data\_set, a data set object

Option: trans, gives the transformation to be done for each observation when dealing with the data. If removing existing transformation without a new one, give trans->, or trans->0

Changes the transformation set associated with the data set.

\*\*\*Coming ways to change old data sets, make new data sets from old ones, get observation matrix from matrix made by other means. It will be possible to keep the data in a file in cases there is shortage of memory.

# 9.3 Linking hierarchical data: linkdata()

linkdata(data->, subdata->, nobsw->[, obsw->])

Links hierarchical data sets.

### options:

data the name of the upper level data set

subdata the name of the lower data set

nobsw the name of variable telling the number of lower level observations for each upper level observation, now nobsw must be an existing variable.

\*\*\*It will be later possible to link data when the class variable is in the subdata.

obsw variable which will automatically get the number of lower level observation within each upper level observation. If not given, then this variable will be obsw%obs\_variable\_of\_the\_upper\_data

**Note 1:** In most cases links between data sets can be either made using sub-options of data function or linkdata function. If there is need to duplicate lower level observations, then this can be currently made only in data function. Also when the data for both the upper level and lower level data are read from the same file, then data function must be used.

**Note 2:** When using linked data in other functions, the values of the upper level variables are automatically obtained when accessing lower level observations. Which is the observational unit in each function is determined which data set is given in data option or defined using Data list.

# 9.4 Combining two observations in same class: crossed()

=crossed(data->,class->,trans->,keep->,dummy->[,sym])

Output: an data set

For each class defined by the class variable, each observation pairs form a new observation in the output data set. Assume that crossed is called with trans->tr and dummy->same. sym-> option defines that for observations i and j a new observation is formed only for i and j not both for i and j, and j and i. The algorithm can be described

do c=1, number of classes

```
do i=first observation in class, last observation in class $Stage=1 call transformation set tr do j=first observation in class, last observation in class if(i==j)then same=1 else same=0 endif $Stage=2 call transformation set tr make new observation in the output data storing variables defined in keep-> enddo over j enddo over i enddo over classes
```

This function is used in stem curves modeling to form products of residuals of different trees in the same stand.

# 9.5 Utility functions for data sets

# 9.5.1 Extracting values of class variables: values()

```
=values(variable[,data->])
```

Gets all different values of a variable in one or several datasets into a vector.

Output: A columns vector getting different values

<u>Argument:</u> a data set variable (either stored in the data matrix or generated with the associated transformations).

Option: data gives the data sets searched

Note 1. the values found will be sorted in an increasing order

**Note 2.** After getting the values into a vector, the number of different values can be obtained using ncols function.

\*\*\*Later there will be different ways to utilize the obtained values in connection of data sets. Now the values function can be utilized e.g. in generating domains for all different owners or regions found in data.

# 9.5.2 Number of observations: nobs()

```
nobs (dataset)
```

Gets the number of observations in a data set.

Argument : a data set

**Note:** index function described in *List functions* chapter is needed when doing transformations using the data matrix of a data object

An example of nobs and index:

### Fast:

```
do(i,2,nobs(dat))
write('outfile.dat','b',
matrix%dat(i,"index(x4,keep%dat)")-matrix%dat(i-1,
"index(x4,keep%dat)"))
enddo
```

#### Fast:

```
inx4=index(x4,keep%dat)
do(i,2,nobs(dat))
write('outfile.dat','b',
matrix%dat(i,inx4)-matrix%dat(i-1,inx4))
enddo
```

#### Slow:

```
do(i,2,nobs(dat))
write('outfile.dat','b',
matrix%dat(i,index(x4,keep%dat))-matrix%dat(i-1,index(x4,keep%dat)))
enddo
```

# 9.5.3 Getting an observation from a data set: getobs()

```
getobs(dataset,obs[,trans->])
```

Get the values of all variables associated with observation obs in data set dataset. First all the variables stored in row obs in the data matrix are put into the corresponding real variables. If a transformation set is permanently associated with the data set, these transformations are executed. Then if there is trans-> option present, these transformations are also executed.

# 9.6 Data set object

Data set is a compound **J** object created by the data function. A data set is linking together data, variable names, case names (coming later), transformations, links to other data sets. In the following (A) indicates that the part is created automatically, (N) that the part is necessary and the user can give the name for the part, and (O)

indicates that the part may or may not exist. The name of the data set is indicated by data.

## parts:

matrix%data (A) matrix containing the data values

keep%data (A) variable list telling the variables in the data (columns names)

\*\*\*later: cases(O): link to case names

prolog (O) link to initialization transformations done before starting to handle the data

trans (O) link to transformations done for each observation

epilog (O)= link to transformations done after last observation

vars%data(A) variable list merging keep%data and output%trans

*obs* (N) link to variable which will obtain the observation number automatically (default: Obs.)

up(O)= link to an upper level data set whose subdata this is (e.g. stand data for the tree data)

sub(O)= link to the lower level subdata (e.g. schedule data for the stand data)

*nlink (O)*=link to the variable telling the # of lower level observations

**Note:** matrix% data, keep% data and vars% data are named element objects which can be accessed also directly.

# 10 Statistical functions

# 10.1 Basic statistics: stat()

```
stat(var1,...,varn[,data->][,weight->][,min->]
[,max->][,mean->][,var->][,sd->][,sum->]
[,nobs->][,filter->][,reject->][,trans->]
[,transafter->])
```

Computes and prints basic statistics from data sets.

Arguments: variables for which the statistics are computed.

#### Options:

data data sets, see section Common options for default

weight gives the weight of each observations if weighted means and variances are computed. The weight can be given in form of transformation or it can be a variable in the data set

min defines to which variables the minima are stored. If the value is character constant or character variable, then the name is formed by concatenating the character with the name of the argument variable. E.g. stat(x1,x2,min->'pien%') stores minimums into variables pien%x1 and pien%x2. The default value for min is 'min%'. If the values of the min option are variables, then the minima are stored into these variables.

max maxima are stored, works as min

mean means are stored

var variances are stored

sd standard deviations are stored

sum sums are stored, (note that sums are not printed automatically)

nobs gives variable which will get the number of accepted observations, default is variable 'nobs'. If all observations are rejected due to filter or reject option, then an error occurs unless nobs option is given (utilizing the nobs variable the user can control how the execution continues)

transformation set which is executed for each observation. If there is a transformation set associated with the data set, those transformations are computed first.

filter logical or arithmetic statement (nonzero value indicating True) describing which observations will be accepted. Trans-transformations are computed before using filter.

reject logical or arithmetic statement (nonzero value indicating True) describing which observations will be rejected, if filter-option is given then reject statement is checked for observations which have passed the filter.

transafter transformation set which is executed for each observation which has passed the filter and is not rejected by the reject -option.

# stat prints min, max, means, sd and sd of the mean computed as sd/sqrt(number of observations)

\*\*If the value of a variable is greater than or equal to 1.7e19, then that observation is rejected when computing statistics for that variable.

### Example:

```
stat(area, data->cd, sum->bon20, filter->(site.ge.18.5))
stat(ba, data->cd, weight->area)
stat(vol, weight->(1/dbh***2))
```

# 10.2 Covariance matrix: cov()

```
cov(var1,...,varn[,data->][,weight->][,filter->]
[,reject->][,trans->][,transafter->])
```

Computes variance –covariance matrix.

<u>Arguments</u>: variables for which the variances and covariances are computed.

# Options:

data data sets, see section Common options for default

weight gives the weight of each observations if weighted means and variances are computed. The weight can be given in form of transformation or it can be a variable in the data set

trans transformation set which is executed for each observation. If there is a transformation set associated with the data set, those transformations are computed first.

filter logical or arithmetic statement (nonzero value indicating True) describing which observations will be accepted. Trans-transformations are computed before using filter.

reject logical or arithmetic statement (nonzero value indicating True) describing which observations will be rejected, if filter option is given then reject statement is checked for observations which have passed the filter.

transafter transformation set which is executed for each observation which has passed the filter and is not rejected by the reject option.

\*\*Currently the cov function does not print the matrix, it can be printed using print function.

# 10.3 Correlation matrix: corr()

```
corr(var1,...,varn[,data->][,weight->][,filter->]
[,reject->][,trans->][,transafter->])
```

Computes the correlation matrix. Arguments and option are as in the previous cov function. If a variable has zero variance, the correlation with the same variable is defined to be one and correlations with other variables are zero.

# 10.4 Classifying data: classify()

```
classify([var1,...,varn][,data->],x->[,xrange->][,dx->]
  [,classes][,z->][,zrange->][,dz->][,mean->]
  [,trans->][,filter->][,reject->][,transafter->])
```

Classifies data with respect to one or two variables, get class frequencies and means of argument variables

Output: a matrix containing class information (details given below)

<u>Arguments:</u> variables for which class means are computed.

## **Options:**

data data sets used, if option is not given default data sets are used

x the first variable defining classes

xrange->(min, max) defines the range of x variable and class width if several values of x variable are put into the same class. If xrange is not given all values of the x variable define its own class.

dx defines the class width for a continuous x variable. If dx is not given, range is divided into 7 classes.

classes number of classes, has effect if dx is not defined in xrange

z the second variable defining classes in two dimensional classification.

zrange-> (min, max) defines the range and class width for a continuous z variable.

dz defines the class width for a continuous z variable.

mean if z variable is given, class means are stored in a matrix given in the mean option

trans transformation set which is executed for each observation. If there is a transformation set associated with the data set, those transformations are computed first.

filter logical or arithmetic statement (nonzero value indicating True) describing which observations will be accepted

reject logical or arithmetic statement (nonzero value indicating True) describing which observations will be rejected, if filter option is given then reject statement is checked for observations which have passed the filter.

transafter transformation set which is executed for each observation which has passed the filter and is not rejected by the reject option.

### #Operation:

If z variable is not given then first row both in printed output and in the output matrix (if given) contains class means of the x variable. In the output matrix the last element is zero. Second row shows number of observations in class, and the last element is the total number of observations. Third row shows the class means of the argument variable. The fourth row in the output matrix shows the class standard deviations, and the last element is the overall standard deviation.

If z variable is given the first column shows the class means of z variable.

# 10.5 Linear regression: regr()

# 10.5.1 Computing the regression function: regr()

```
regr(y,x1,...,xn[,data->][,noint->][,trans->]
[,filter->][,reject->][,transafter->])
```

Computes a linear regression function.

Output: a regression object, utilized through value, coef, se, rmse, mse, r2 functions

<u>Arguments</u>: y-variable, x-variables (not including constant term)

### Options:

data data sets used

noint intercept is not included (default is to include)

trans transformation set which is executed for each observation. If there is a transformation set associated with the data set, those transformations are computed first.

filter logical or arithmetic statement (nonzero value indicating True) describing which observations will be accepted

reject logical or arithmetic statement (nonzero value indicating True) describing which observations will be rejected, if filter option is given then reject statement is checked for observations which have passed the filter.

transafter transformation set which is executed for each observation which has passed the filter and is not rejected by the reject option.

# 10.5.2 Using the regression object: value(),coef(),se(),mse(),rmse(),r2(), nobs(), len()

When a regression object has been created with regr function, it can be utilized using the following functions.

```
value(regr_object[,x1,...,xn])
```

Computes the value of the regression function. If the regression object is the only argument, then the current values of the independent variables are used. If the values of the independent variables are given as arguments, they are used. They must be in the same order as in the regr function which created the object.

```
coef(regr object,xvar)
```

Gives the value of the coefficient of a x-variable.

**Note:** coef(regr object, 1) returns the intercept

```
se(regr object,xvar)
```

Gives the estimated standard error of the coefficient of a x-variable.

**Note:** se (regr object, 1) returns the standard error of the intercept.

```
mse(regr object)
```

Returns the MSE of the regression.

```
rmse(regr object)
```

Returns the RMSE of the regression

```
r2(regr_object)
```

Returns the R<sup>2</sup> of the regression

```
nobs(regr object)
```

return number of observations used to compute the regression

```
len(regr object[,any->])
```

return the number of parameters in the regression (including intercept)

#### **Option**

any len returns value-1 if argument is not legal object for len (without any-> an error occurs)

\*\*\* Functions for accessing F and p values will be added when needed.

# 10.6 Smoothing spline: smooth()

A smoothing spline can be computed with smooth function. This function is using an algorithm gcvspl from Netlib

# 10.6.1 Smoothing spline directly from data

For small data sets smoothing spline can be computed using each value of the x variable as a knot point.

```
=smooth(y,x,[,data->][,variance->][,modeldf->]
[,degree->][,wish->])
```

<u>Output:</u> a smoothing spline object, can be used through value (output, x), and parameters of the fit can be accessed by  $param(output, param_index)$ 

<u>Arguments</u>: dependent variable, independent variable

## Options:

data data sets used

variance Variance of each observation (weight will be inverse of variance). Can be a variable or statement function.

modeldf effective degrees of freedom used for model parameters, if not given then the generalized cross validation value is minimized, and the effective degrees of freedom is obtained as an output parameter which can be accesses through param (output, 3).

degree degree of polynomial used, feasible values are 1,3, ... corresponding to linear, cubic, etc functions. If even value is given then it is turned into the nearest lower value. Default is degree->3.

wish->(x1, y1, w1, ..., xn, yn, wn) gives wishes for the points through which the spline should go. For each triplet (xi.yi,wi) and artificial data point with x value xi and y value yi and weight wi is added to the data. The larger is the weight the closer the smoothing spline will be to the point. Weight 1 is the weight for one observation.

# The parameters of the fitting are printed, and they can be accessed through param function:

param(output, 1) = Generalized Cross Validation Value

```
param (output, 2) = Mean Squared Residual
```

param (output, 3) = Estimated df for the model (=modeldf, if this option is given) give

param(output, 5) = Estimated true MSE

param (output, 6) = Gauss Markov variance

param (output, 7) = number of data points

\*\*\* Currently this does not work if the same x-value appears several times. In that case the smoothing spline can be computed by first classifying the data.

# 10.6.2 Smoothing spline from classified data

For large data sets the smoothing spline can be computed by first computing class means using classify function, and the computing the smoothing spline using class means as data point.

```
=smooth(class_matrix[,variance->][,modeldf->][,degree->]
[,wish->][,min->][,max->][,maxiter->][,iterations->])
```

Output: a smoothing spline object, can be used through value function

<u>Arguments</u>: class\_matrix is a matrix of class means generated by classify function.

#### **Options:**

variance Variance of each observation (weight will be inverse of variance). Can be a variable or statement function. It is taken automatically into account that the variance of the class mean of the y variable is inversely proportional to the number of observations in the class.

```
modeldf, degree see above (smooth function)
wish->(x1, y1, w1, ..., xn, yn, wn) see above (smooth function)
```

min->(fmina [,fminb]) The required lower bound for the function. If only one value (fmina) is given then after obtaining the initial smoothing spline it is checked if the value of spline if smaller than fmina and if it is, the y-value of the point is replaced with fmina, and the smoothing spline is computed again. It may, however, be that the values of the smoothing spline are not smaller than fmina. If value fminb is given (fminb<fmina), then the y values are replaced with fmina-(iteration\_count-1)\*(fmina-fminb), and the procedure is repeated until four iterations.

max->(fmaxa [,fmaxb]) The required upper bound for the function. Works as min option.

maxiter give the maximum number of iterations to get the function to obey min or max constraints, default is 6.

iterations gives the variable which obtains the used number of iterations. Can be useful to stop automated iterations to look more closely to problematic cases.

\*\*Note that min and max options do not yet work for smoothing data.

# 11 Linear programming (JLP functions)

JLP is a linear programming package described in Lappi (1992). J is designed to substitute this package. The linear programming J functions are called JLP functions. JLP functions are designed to solve efficiently (fast and in a small computer memory) planning problems of the following type. The plan is made simultaneously for a number of treatment units (e.g. forest stands). A number of treatment schedules is derived for each treatment unit. Treatment units can also be called calculation units to indicate that they may result from grouping similar treatment units together. It is hereafter expressed that schedules are simulated, but JLP does not care how the treatment alternatives are generated. Each schedule is associated with a vector of input and output variables over time. For simplicity these variables will be called output variables. The decision maker is interested in the aggregated output variables, i.e., in the sums of variables over the treatment schedules. Treatment schedules can also be aggregated within some domains, i.e., in subsets of calculation units.

It is assumed that the goals of the decision maker can be described as a linear programming optimization problem. For instance, we may want to maximize net present value of future incomes, subject to constraints that the income level is nondecreasing in each subregion and the total volume after planning period is above a minimum level. For the general background for using linear programming in management planning see, e.g., Kilkki (1987) and Dykstra (1984). In this manual, it is assumed that the reader is familiar with the basic properties of linear programming.

In addition to the aggregated output variables, the problem formulation may contain other variables whose values are determined in the optimization process. For instance, a goal programming problem (see, e.g., Steuer 1986) includes variables describing how much aggregated output variables deviate from target values, and the utility model of Lappi and Siitonen (1985) includes variables for consumption, savings and loans.

See Lappi (1992) for the background of the linear programming as used in **J**.

**J** optimization example with output explained is introduced in chapter 11.12 JLP examples.

# 11.1 Optimization problem without factories

Mathematically the optimization problems considered can be described as follows. Let us first define a linear programming problem without assuming domains for constraints. An optimization problem can be presented as:

Max or Min 
$$z_0 = \sum_{k=1}^{p} a_{0k} x_k + \sum_{k=1}^{q} b_{0k} z_k$$
 (1)

subject to the following constraints:

$$c_t \le \sum_{k=1}^p a_{tk} x_k + \sum_{k=1}^q b_{tk} z_k \le C_t, \quad t = 1, ..., r$$
 (2)

$$x_k - \sum_{i=1}^m \sum_{j=1}^{n_i} x_k^{ij} w_{ij} = 0, \quad k = 1, \dots, p$$
(3)

$$\sum_{i=1}^{n_i} w_{ij} = A_i, i = 1, \dots, m$$
(4)

$$w_{ij} \ge 0$$
 for all  $i$  and  $j$  (5)

$$z_k \ge 0 \quad \text{for } k = 1, ..., q \tag{6}$$

where

m = number of treatment units

 $n_i$  = number of management schedules for unit i

 $w_{ij}$  = the weight (proportion) of the treatment unit i managed according to management schedule j

 $x_k^{ij}$  = amount per unit area of item k produced or consumed by unit i if schedule j is applied

 $x_k$  = obtained amount of output variable k, k=1,...,p

 $z_k$  = an additional decision variable, k=1,...,q

 $a_{tk}$  = fixed real constants for t=1,...,r, k=1,...,p

 $b_{tk}$  = fixed real constants for t=1,...,r, k=1,...,q

r = number of utility constraints

 $A_i$  = area of unit i

The problem is solved by finding proper values for the unknown variables  $w_{ij}$ ,  $x_k$  and  $z_k$ .

The constraints of form (2) are for the aggregated variables and other decision variables of which the decision maker is interested. These constraints will be called utility constraints. Term 'constraint' without qualifications refers later to the utility constraints. Constraints (3) define the aggregated output variables  $x_k$  as the sums over the calculation units. Coefficients  $x_k^{ij}$  are known constants produced by the simulation system. The constraint (3) can be equivalently written as:

$$x_k = \sum_{i=1}^m \sum_{j=1}^{n_i} x_k^{ij} w_{ij}, \quad k = 1, \dots, p$$
 (7)

The less intuitive form is used in (3) in order to follow the linear programming convention that the right hand side is always a constant. Depending on the context, term x-variable refers either to an aggregated  $x_k$  -variable defined in (3) or in (7), or to constants  $x_k^{ij}$ .

Constraints (4) are so called area constraints saying that the areas under different schedules add up to the total area of the stand. If coefficients  $x_k^{ij}$  are expressed as the total amount in the unit (instead per area), then  $w_{ij}$ 's are proportions and each area—is one. A variable  $w_{ij}$  is called a w-variable or a weight. A variable  $z_k$  is called a z-variable. W-variables and z-variables are  $decision\ variables$  by which we can fix a possible solution. Even if aggregated  $x_k$  variables are formally unknown variables of the optimization problem, their values can be trivially computed from Eq. (7) if the values of w-variables are known. Z-variables and (aggregated) x-variables are  $utility\ variables$  that determine how good the solution is. As described, e.g., by Kilkki (1987), all variables in a linear programming problem can be interpreted as variables in an implicit utility model. It is assumed in the above problem formulation that the identity of management units is preserved throughout the planning horizon. Thus the planning model can be classified as type  $Model\ I$  in the  $Model\ I$ /  $Model\ II$  terminology (see, e.g., Dykstra 1984).

The problem is a standard linear programming problem (some simple technical tricks may be needed depending on what is meant by 'standard'), and thus any linear programming software can be used to solve it.

A domain specific objective function or constraint can be defined in the above formulation by defining  $x_k^{ij}$  to be zero if unit i does not belong to the intended domain. The domain specifications are made explicit in the following formulation. Let  $D_t$  denote a subset of units (i.e. a subset of the set  $\{1,...,m\}$ ) that are used on row t. Domains for different rows can be equal. Then a linear programming problem with domain specifications is:

Max or Min 
$$z_0 = \sum_{k=1}^{p} a_{0k} x_{kD_0} + \sum_{k=1}^{q} b_{0k} z_k,$$
 (8)

subject to:

$$c_t \le \sum_{k=1}^p a_{tk} x_{k D_t} + \sum_{k=1}^q b_{tk} z_k \le C_t, \quad t = 1, \dots, r$$
(9)

$$x_{kD_t} - \sum_{i \in D} \sum_{i=1}^{n_i} x_k^{ij} w_{ij} = 0$$
 ,  $k = 1, ..., p$ ,  $t = 1, ..., r$  (10)

$$\sum_{i=1}^{n_i} w_{ij} = A_i, i = 1, \dots, m$$
 (11)

$$w_{ij} \ge 0 \quad \text{for all } i \text{ and } j$$
 (12)

$$z_k \ge 0 \quad \text{for } k = 1, \dots, q \tag{13}$$

It is thus assumed that aggregated output variables appearing in the same constraint are all for the same domain. X-variables from different domains can be included in the same constraint using additional z-variables, as will be described later. Z-variables are always assumed to be global. Variables  $x_{kD_t}$  will be called *domain variables* if it is emphasized that the summation is over a given domain.

The user of JLP functions needs only to define objective function (1) or (8) and the utility constraints (2) or (10), and J takes care of the other constraints utilizing the special structure of the problem.

Ordinary linear programming problems are problems which contain only z-variables.

### 11.2 Optimization problem including factories

In a factory problem, the transportations costs of different timber assortments at specified time periods and capacities of factories at the same time periods are included in the problem definition. For instance, the net present value can be maximized subject to capacity constraints and sustainability constraints.

Mathematically the optimization problems including factories can be defined as follows

Max or Min 
$$z_0 = \sum_{k=1}^{p} a_{0k} x_k + \sum_{k=1}^{q} b_{0k} z_k + \sum_{k=1}^{p} \sum_{f=1}^{F} \alpha_{0kf} x_{kf} + \sum_{k=1}^{p} \sum_{f=1}^{F} \beta_{0kf} y_{kf}$$
 (14)

subject to the following utility constraints

$$c_{t} \leq \sum_{k=1}^{p} a_{tk} x_{k} + \sum_{k=1}^{q} b_{tk} z_{k} + \sum_{k=1}^{p} \sum_{f=1}^{F} \alpha_{tkf} x_{kf} + \sum_{k=1}^{p} \sum_{f=1}^{F} \beta_{tkf} y_{kf} \leq C_{t}, \quad t = 1, ..., r (15)$$

and technical constraints

$$x_k - \sum_{i=1}^m \sum_{j=1}^{n_i} x_k^{ij} w_{ij} = 0, \quad k = 1, ..., p$$
 (16)

$$\sum_{i=1}^{n_i} w_{ij} = A_i, i = 1, \dots, m$$
 (17)

$$x_{kf} - \sum_{i=1}^{m} x_{kf}^{i} = 0, \quad (k, f) \in \mathbf{R}$$
 (18)

$$y_{kf} - \sum_{i=1}^{m} \gamma_{kf}^{i} x_{kf}^{i} = 0, \quad (k, f) \in \mathbf{B}$$
 (19)

$$\sum_{f=1}^{F} x_{kf}^{i} - \sum_{j=1}^{n_{i}} x_{k}^{ij} w_{ij} = 0, \quad i = 1, \dots, m, \quad k \in \mathbf{K}$$
 (20)

$$w_{ij} \ge 0$$
,  $i = 1,...,m$ ,  $j = 1,...,n_i$ ,  $z_k \ge 0$  for  $k = 1,...,q$ 

$$x_{kf}^i \ge 0, (k, f) \in \mathbf{R}$$

$$x_k^{ij} \ge 0, k \in \mathbf{K} \tag{21}$$

where m,  $n_i$ ,  $w_{ij}$ ,  $x_k^{ij}$ ,  $x_k$ ,  $z_k$ ,  $a_{tk}$ ,  $b_{tk}$ , r,  $A_i$  as described in the chapter 11.1 *Optimization problem* and

 $\alpha_{tkf}$  = fixed real constants for t= for t=0,...,r, k=1,...,p, f=1,...,F

 $\beta_{tt}$  = fixed real constants for t= for t=0,...,r, k=1,...,p, f=1,...,F

 $x_{k}^{i} = x_{k}$  -variable transported from unit i to factory f

 $y_{kf}$  = utility obtained when a forest variable k is transported to factory f taking into account the transportation costs

 $\gamma_{kf}^{i}$  = utility when one unit of forest variable k is transported from treatment unit i to factory f, the transportation cost is taken into account

F = number of factories

**R** = set of (k, f) such that  $\alpha_{kf} > 0$  or  $\beta_{kf} > 0$  for some t

B = set of (k, f) such that  $\beta_{tkf} > 0$  for some t

**K** = set of such k that  $\alpha_{tkf} > 0$  or  $\beta_{tkf} > 0$  for some t and f

### The meaning of different constraints:

Constraints (16) and (17) have the same meaning as constraints (3) and (4) in the chapter 11.1 Constraint (5) states that forest variable k assigned to factory f is obtained by adding up all standwise assignments of variable k into factory f. Constraint (19) tells that transportation cost of forest variable k to factory f is obtained by summing up standwise transportation costs. Constraint (20) tells that all of forest variable k is transported to factories. Note that constraint (21) is not standard linear programming constraint, because it constrains the values of the problem coefficients,

not variables. Note that taking into account constraint (19),  $\beta_{tkf} y_{kf} = \sum_{i=1}^{m} \beta_{tkf} \gamma_{kf}^{i} x_{kf}^{i}$ .

Thus multiplying  $\gamma_{kf}^i$  for each k and f by a constant and dividing each  $\beta_{tkf}$  by the same constant we can get an equivalent problem. Thus we can assume without loss of generality that each  $\beta_{tkf}$  is one. This assumption is made in J but the formulas are presented below without this assumption.

Usually  $y_{kf}$ -variables appear in the objective row as a part of the definition of the net present value. When trying to understand the formulas, it might be easier to consider that  $y_{kf}$  is the total discounted transportation cost for variable k and  $\gamma_{kf}^i$  is the discounted per unit transportation cost when variable k is transported from unit i to factory f. When the also the utility of having variable k transported to factory f is taken into account in  $y_{kf}$  and  $\gamma_{kf}^i$  we get more efficient computations and more compact problem definition in J. Note that we can have different factory groups for different timber assortments by setting properly zeroes to alfas and betas.

In typical problems the utility constraints including  $x_{kf}$  are of form  $x_{kf} \le C$  which states that the capacity of factory f has a upper bound C for a period-specific timber assortment.

The user of JLP functions must specify the objective (14) and the utility constraints (15) and give information how the program can compute coefficients  $\gamma_{kf}^i$ . The program takes care automatically of the constraints 17-20. In problems including factories you can define only maximization problems. The minimization problem can be turned into maximization by multiplying the objective function by -1.

### 11.3 **Solution algorithm**

Function jlp is using the algorithm of Lappi (1992), based on the generalized upper bound technique of Dantzig and VanSlyke (1967). Function is using linear algebra subroutines of Prof. R. Fletcher based on Fletcher (1996)

Solution algorithm for the optimization problem including factories is described in Lappi and Lempinen (2014).

### 11.4 J functions related to JLP

In order to use JLP functions user should be familiar with at least data, linkdata, trans and print functions.

### 11.5 Problem definition: problem()

```
=problem([repeatdomains->])
...
/
```

Define a lp problem for jlp function.

Output: a problem definition object

Option: repeatdomains, if this is option is given then the same domain definition can be in several places of the problem definition, otherwise having the same domain in different places causes an error (as this is usually not what was intended). If the same domain definition is in several places is slightly inefficient in computations, e.g. jlp-function computes and prints the values of x-variables for each domain definition even if the same values have been computed and printed for earlier occurrence of the domain definition.

The problem definition paragraph can have two types of lines: problem rows and domain rows. Examples of problem definitions showing the syntax.

```
pr=problem() !ordinary lp-problem
7*z2+6*z3-z4==min
2*z1+6.1*z2 >2 <8+b !both lower and upper bound is possible
(a+log(b))*z5-z8=0
-z7+z1>8
/
prx=problem() ! timber management planning problem
All:
npv.0==max
sitetype.eq.2: domain7:
income.2-income.1>0
/
```

In the above example domain 7 is a data variable. Unit belongs to domain if the value of the variable domain 7 is anything else than zero.

Currently the objective row must be the first row. The objective must always be present. If the purpose is to just get a feasible solution without objective, this can be obtained by minimizing a z-variable which does not otherwise appear in the problem (remember z-option in the <code>jlp-function</code>.

In problems with x-variables it is possible to maximize or minimize the objective without any constraints. In factory problems this would also be quite straightforward to implement, but it does not come as a side effect of computations as in the case of maximization of x-variables, and thus it has not been implemented. The maximization of a factory objective without constraints can be obtained by adding to the problem constraints which require that the amounts of transported timber assortments to different factories are

Function problem interprets the problem paragraph, and extracts the coefficients of variables in the object row and in constraint rows. The coefficients can be defined using arithmetic statements utilizing the input programming "-sequence or enclosing the coefficient in parenthesis. The right hand side can utilize arithmetic computations without parenthesis. The values are computed immediately. So if the variables used in coefficients change their values later, the problem-function must be computed again in order to get updated coefficients. Note that a problem definition does not yet define a JLP task. Final interpretation is possibly only when the problem definition and simulated data are linked in a call to jlp function. At the problem definition stage it is not yet known which variables are z-variables, which are x-variables and which are factory variables (see Lappi 1992).

# Note that '<' means less or equal, and '>' means greater or equal. The equality is always part of linear programming constraints.

The logic of jlp-function is the same as in the old JLP software. There is one difference which makes the life a little easier with J. In J the problem definition can use c-variables which are defined in the stand data. These are used similarly as if they would become from the x-data. It does not make any sense to have on a problem row only c-variables, but there can be constraints like

vol#1-vol#0>0

where vol#0 is the initial volume, i.e. a c-variable, and vol#1 is the volume during first period. In old JLP these initial values had to be put into the x-data.

Note also that problem definition rows are not in one-to-one relation to the constraint rows in the final lp problem. A problem definition row may belong to several domains, thus several lp-constraint rows may be generated from one problem definition row. The problem obtained by taking multiple domains in domain definition rows into account is called 'expanded problem'.

Domain definitions describe logical or arithmetic statements indicating for what management units the following rows apply. Problem will generate problem definition object, which is described below.

**Note 1**: Only maximization is allowed in problems including factories. To change a minimization problem to a maximization problem, multiply the objective function by -1.

\*\*\* We may later add the possibility to define also minimization problems.

**Note 2**: If optimization problem includes factories (see chapter 11.2 Optimization problem including factories), there have to be  $y_{kf}$  variables in the objective function or at least in one constraint row. Example of problem definition including factories can be found in chapter 11.12 JLP Examples.

**Note 3**: An ordinary linear programming problem contains only z-variables.

**Note 4**: It is not necessary to define problem function if the problem includes only z-variables. In jlp function you can use zmatrix-> option instead of problem-> option. For more information see chapter 11.8 Solving a large problem with z-variables: jlp().

# 11.6 JLP problem definition object

generated with: problem

used in: jlp

JLP problem is a compound object created by problem-function (similar to JLP problem definition) for defining lp-problems.

#Note: all objects created by problem function can be printed using print (?%problem)

#### parts:

rows % problem is a text object containing the rows of the problem definition. Note: jlp –function creates vector rows % output containing values of constraint rows in solution.

domains\*problem is a text object containing the domain definitions or names used in the problem. A domain definition appears in the text object only once even if it has been in several places in the problem definition (see the repeatdomains-option above) If there are no domain definitions in the problem, then domains\*problem contains row 'All'.

domainvars% problem variable list containing the variables used in the domain definitions

vars%problem variable list containing the variables used in the problem definition

rhs%problem column vector containing the lower bound for each row. Note: a technical value is given for objective row.

rhs2% problem vector containing the upper bounds for each row. Note: a technical value is given for objective row.

All coefficients of the constraints are in a packed format.

**Note**: the rhs- vectors can be modified (by arithmetic or matrix operations) before and between calls of the <code>jlp-function</code> utilizing the same problem definition.

## 11.7 Solving a problem: jlp()

There are two versions of jlp function call: one with problems-> option for problems defined by problem function and the other with zmatrix-> option for large ordinary linear programming problems with z-variable coefficients defined by matrix.

A lp problem defined by problem function can be solved using jlp function:

```
[=]jlp(problem->[,data->][,z->][,trans->][,subtrans->]
[,tole->][,subfilter->][,subreject->][,class->]
[,area->][,notareavars->][,print->][,report->]
[,maxiter->][,test->][,debug->])
```

Output: Necessary for factory problems, otherwise optional. If output is given then function generates several matrices and lists associated with the solution (e.g. the

values of the constraint rows, the shadow prices of the rows, the values of the z-variables, the reduced costs of z-variables, the sums of all x-variables of the data in all domains and their shadow prices, lists telling how problem variables are interpreted. See *Objects for the JLP solution* for more detailed description.

### options:

problem problem definition generated by problem function

data data set describing the stand (management unit) data or the schedules data. The unit data set must be linked to schedule data either using sub-options in the data function or using linkdata function. Following the JLP terminology, the unit data is called cdata, and the schedule data is called xdata. The jlp function tries if it can find a subdata for the data set given. If it finds, it will assume that the data set is the unitdata. If subdata is not found, it tries to find the upper level data. If it finds it, then it assumes that the data set given is the schedules data. If data is not given, then the problem describes an ordinary lp-problem, and all variables are z-variables. If data-option is given but no variable found in problem is in the schedules data set, then an error occurs.

If the data option is given then the default is that there are no z-variables in the problem. The existence of z-variables must be indicated with z option (later the user can specify exactly what are the z variables, but now it is not possible). The reason for having this option is that the most jlp-problems do not have z variables, and variables which J interprets as z-variables are just accidentally missing from the data sets.

trans transformation set which is executed for each unit.

subtrans transformation set which is executed for each schedule.

#Note that the subtrans transformations can utilize the variables in the unit data and the output variables of trans-transformations.

#Note that transformations already associated with cdata and xdata are taken automatically into account and they are executed before transformations defined in trans or subtrans options.

\*\*\* Later we may add the possibility to have several data sets (note that several files can be read into one data object in the data-function)

tole the default tolerances are multiplied with the value of the tole option (default is thus one). Smaller tolerances mean that smaller numerical differences are interpreted as significant. If it is suspected that jlp has not found the optimum, use e.g. tole->0.1,tole->0.01 or tole->10. Also in case of jlp reporting that solution is getting worse increase the value of the tole option e.g.set tole->10.

subfilter logical or arithmetic statement (nonzero value indicating True) describing which schedules will be included in the optimization. If all schedules are rejected, an error occurs. Examples: filter->(.not.clearcut), filter->(ncuts.ge.5), filter->harvest (which is equivalent to: filter->(harvest.ne.0)). If the subfilter statement cannot be defined nicely using one statement, the procedure can be put into a transformation set which can be then executed using value function.

subreject logical or arithmetic statement (nonzero value indicating True) describing which schedules will not be included in the optimization. If subfilter is given then test applied only for such schedules which pass the subfilter test. If the subreject statement cannot be defined nicely using one statement, the procedure can be put into a transformation set which can be then executed using value function.

class class->(cvar, cval) Only those treatment units where the variable cvar gets value cval are accepted into the optimization. The units within the same class must be consecutive.

area gives the variable in cdata which tells for each stand the area of the stand. It is then assumed that all variables of cdata or xdata used in the problem rows are expressed as per are values. In optimization the proper values of variables are obtained by multiplying area and per area values. Variables of cdata used in domain definitions are used as they are, i.e. without multiplying with area. Variables which are not treated as per area values are given with the notareavars option.

notareavars If area-> option is given then this option gives variables which will not be multiplied with area.

print of output printed,  $1 \Rightarrow$  summary of optimization steps,  $2\Rightarrow$  also the problem rows are printed,  $3\Rightarrow$  also the values of x-variables are printed.

report the standard written output is written into the file given in report option (.e.g. report->'result.txt'). The file remain open and can be written by several jlp-functions or by additional write functions. Use close function to close it explicitly if you want to open it with other program.

maxiter maximum number of rounds through all units (default 10000).

test If option is present then jlp is checking the consistency of the intermediate results after each pivot step of the algorithm. Takes time but helps in debugging.

debug determines after which pivot steps jlp starts and stops to print debugging information to fort.16 file. If no value given, the debugging starts immediately (produces much output, so it may be good to use step number which is close to the step where problems started (print variable Pivots at the error return). debug->(ip1,ip2,ip3) indicates that debugging is put on at pivot step ip1, off at pivot ip2 and the again on at pivot ip3.

# jlp is generating output (amount is dependent on the print option) plus a JLP-solution stored in special data structures which can be accessed with special **J** functions described below. In addition jlp creates three lists: zvars\*problem, factories\*problem and xkyk\*problem.

**Note:** a feasible solution (without an objective) can be found by minimizing a z-variable (remember z-option), or by maximizing a unit variable (which is constant for all schedules in a unit).

### 11.8 Solving a large problem with z-variables: jlp()

When solving problems including a large number of z-variables it is possible to feed the coefficients as a matrix with zmatrix-> option. Unit and schedule data (c- and x-variables) are not allowed when zmatrix-> is used.

```
=jlp(zmatrix->,max->|min-> [,rhs->][,rhs2->]
[,tole->][,print->][,maxiter->]
[,test->][,debug->])
```

Output: Function jlp generates output row vectors zvalues%output, redcost%output and output column vectors rows%output, shprice%output. Output is the name of the output.

### options:

zmatrix Matrix containing coefficients of z-variables for each constrain row.

max Vector containing coefficients of z-variables for the objective row of a maximization problem. Either max-> or min-> option has to be defined but not both.

win Vector containing coefficients of z-variables for the objective row of a minimization problem. Either max-> or min-> option has to be defined and both can be also defined, but not both.

rhs Vector containing lower bound for each constraint row. Value -1.7e37 is used to indicate the absence of the lower bound in a row. Either or both of the bound options (rhs->,rhs2->) has to be defined.

rhs2 Vector containing upper bound for each constraint row. Value 1.7e37 is used to indicate the absence of the upper bound in a row. Either or both of the bound options (rhs->,rhs2->) has to be defined.

Other options described above in chapter Solving a problem: jlp().

**Note**. When <code>zmatrix-></code> option is used the solution is not automatically printed. Use jlp solution objects to access solution. For more information see chapter 11.10 Objects for the JLP solution.

## Some refinements may be possible which make solution of zmatrix-problems faster. If this option will get some interest, we may try these improvements.

An example of the usage of zmatrix-> option can be found in chapter 11.12 JLP Examples.

If a ordinary jlp-problem is solved using <code>zmatrix-option</code>, the solution takes much longer. For instance, a problem with 200 treatment units and 127264 schedules and 9 utility constraints took less than 1 second cpu time using problem and data options, but over 16 minutes when solved with <code>zmatrix</code> option. A similarproblem with 300 treatments units and 181640 schedules took 58 minutes with <code>zmatrix</code> and 1.2 seconds with our algorithm.

### 11.9 **JLP output**

jlp –function prints information about problem, data and solution during problem solving. Messages are here described in order of appearance (self-explanatory messages are not included).

```
tole = value
```

The current value of tole —option. Value = 1.0 if option is not defined.

```
number of domains = value
```

The number of domains in problem definition.

```
number of domain occurrences = value
```

The number of domain definitions in problem definition, printed only if same domain definitions appear in several places of the problem definition.

```
number of constraint rows in problem definition= value number of expanded constraint rows= value
```

This is printed only if it is different from the previous value, which happens when there are several domain definitions in a same row in the problem definition

Number of x-variables is printed for problems with data, and number of xkf and ykf-variables are printed for factory problems.

If in factory problem a constraint tells that the amount of timber assortment transported to a given factory has an upper bound but no lower bound is given, then the lower bound zero is assumed. The constraints affected will be printed. In principle amounts transported to factories will also otherwise be nonnegative, but for some reason which we do not completely understand the algorithm will reach slightly better objective values when the lower bounds are generated and these will become active.

```
***row, min, max, initial value, tolerance
```

rowindex min\_value max\_value initial\_value tolerance\_value

The smallest possible value ( $min\_value$ ) and the largest possible value ( $max\_value$ ) of each problem row including x-variables. Initial value is the value of the row when key schedules are selected. Factory variables (transported amounts to factories) and z-variables are ignored when determining minimum and maximum values. Minimum and maximum values can be used to detect infeasible rows at start, if there are only x-variables in the row and  $min\_value >$  upper bound or  $max\_value <$  lower bound of the constraint.

For rows containing only factory variables minimum and maximum values are omitted, but initial value (key schedules and key factories selected) and tolerance are printed.

Note: Row index 0 refers to the objective row.

### preoptimization round n improved infeasibility by value

To find an initial solution close to feasible solution integer programming is applied prior to the linear programming algorithm. The preoptimization is done by going through all units twice.

# initial values rowindex value

Values after preoptimization for the rows including x-variables.

### \*round, nonfeasible rows, pivots, obj round rows pivots value

The number of pivot operations (*pivots*) performed, the value of the temporary objective function (*value*) and the number of nonfeasible rows (*rows*) in current solution after each round in optimization before reaching feasibility. The temporary objective function estimates the amount of infeasibility in the current solution. In one round optimization looks over all treatment units once.

### \*round, pivots, obj round pivots value

The number of pivot operations (*pivots*) performed and the value of the objective function (*value*) in current solution after each round in optimization.

#### regular return

JLP has found the solution and looked through all z-variables, residuals, slack and surplus variables, schedules and factory variables without improvement in the value of the objective function.

### slow improvement

JLP has looked over all treatment units and in the last round found only a slight improvement, which does not significantly improve the value of the objective function.

```
number of explicit basic schedules schedules
unit= unit key= key_schedule    basic sched= schedule    weight= weight
```

The total number of basic schedules (*schedules*) and the weights (*weight*) of the basic schedules (*schedule*) in each split unit (*unit*). The weight of key schedule (*key\_schedule*) in split unit can be calculated as follows: weight of the key schedule = 1 – sum of the weights of the basic schedules in the unit.

Notes about the solution report

The double precision value of the objective function in the solution report may slightly differ from the single precision value of variable <code>Objective</code> (see 11.10 *Objects for the JLP solution* below).

If the lower and upper bounds of a constraint row have same value it is printed in the middle of columns 'lower bound' and 'upper bound'.

The active lower or upper bounds are marked with 'L' and 'U' correspondingly.

**Note:** Owing to rounding errors, the constraint row value may be (slightly) illogical, e.g. the amount of timber assortment transported to a certain factory may be negative in a capacity constraint, or it may be tiny positive, and this can indicate that nothing is transported to that factory. Transportations to factories are computed differently in xkf-function, and there should appear no negative amounts of timber.

x-variables section of the report includes all x-variables in the data and in the transformations related to the data.

# 11.10 Objects for the JLP solution

The variables receiving the status of the problem are:

Feasible logical variable (i.e. gets value 1 if problem is feasible, zero otherwise)

Optimal logical variable for indicating if the solution is optimal

Unbounded logical variable for indicating if the solution is unbounded

started\_jlp logical variable telling if jlp-function initialized data structures so that inquiry functions can be used. Note that even if the problem is infeasible, these inquiry functions return the current status of the problem solution. If the inquiry functions are used when they cannot yet be used, an error conditions occurs.

number of pivot operations, can be used to set a good value for debugoption in case of trouble.

Objective value of the objective function, for non-feasible problem -9.9, for unbounded problem either 1.7e37 (for maximization) and -1.7e37 (for minimization). This is single precision value and it may slightly differ from double precision the value of the objective function in the solution report.

If the jlp-function is used with problem-option, and there are z-variables in the problem, the z-variables get the optimal z-values found in the solution.

If the problem contains x-variables and there is only one domain, the x-variables get directly the sums of x-variables over schedules in the solution. These values will be changed in any operations with xdata, thus using xsum%output matrix is safer.

Objects created when there is output for the jlp function.

**#Note**: All objects can be printed with print (?%output)

**#Note**: column vectors can be accessed without specifying the column index (=1), but row vectors are matrices with one row and the row index (=1) must be given when accessing the values of the vector.

rows%output column vector containing values of the constraint rows. Note: problem –function creates a text object rows%problem containing the rows of the problem definition. The vector is generated if there are constraint rows in the problem.

**Note**: the rows of the text object rows%*problem* and the rows of rows%*output* are not in one to one correspondence, because the objective row is present in rows%*problem* but is not include in constraint rows and as there can be several domains in the domain definition row, each of the consecutive problem row will generate as many constraint row as there are domain definitions.

shprice%output columns vector containing shadow prices of the constraint rows. The vector is generated if there are constraint rows in the problem

rhs%output column vector telling the lower bounds of constraints. This is not equal to rhs%problem because objective row is included in rhs%problem and multiple domain definitions in one row generate multiple constraint rows corresponding to one problem row. Value -1.7E37 indicates the absence of lower bound. The vector is generated if there are constraint rows in the problem.

rhs2%output column vector telling the upper bounds of constraints. This is not equal to rhs2%problem because objective row is included in rhs2%problem and multiple domain definitions in one row generate multiple constraint rows corresponding to one problem row. Value 1.7E37 indicates the absence of the upper bound. The vector is generated if there are constraint rows in the problem.

Objects created when there is output and data option

xvars%output List of all variables found in xdata, the variables of cdata used in problem definition and output variables of subtrans—transformations. Note: if a variables is already in the data and the same variable is an output of subtrans—transformation, it appears twice in xvars%output, but everything is still otherwise in order.

xsum%output Matrix which contains as many rows as there are domains in the problem definition. In each row there are sums of the x-variables over optimal schedules in the same order as the x-variables are in the list xvars%output. Note: domains can be seen using print (domains%problem), and the number of domains can be accessed using nrows-function. If there is only one one domain, the x-variables get also directly the sums of x-variables, but these values are easily lost when making operations with the data.

xprice%output Matrix which contains as many rows as there are domains in the problem definition. In each row there are shadow prices of the x-variables in the same order as the x-variables are in the list xvars%output. The shadow price of a x-variable tells how many units the objective function would change if we get one (small) unit of the x-variable from an outside source. Shadow prices are nonzero only for those x-variables which appear in binding constraint rows.

xvarsproblem%output List of all x-variables found in the problem. These are among variables in vars%problem.

domains%output Column vector telling to which domain each constraint row belongs. The domain definition of constraint row irow can be printed with print('@domains%problem(domains%output(irow))'). The vector is generated if there are constraint rows in the problem.

problemrows%output Column vector telling which problem definition row corresponds each constraint row. The definition of constraint row irow can be printed with print('@rows%problem(problemrows%output(irow))'). The vector is generated if there are constraint rows in the problem

Objects created when there is output and z-variables

row vector containing values of the z-variables. Note that if the jlp-function is used with problem-option, and there are z-variables in the problem, the z-variables get the optimal z-values found in the solution.

redcost%output row vector containing reduced costs of the z-variables.

Object created when there is output and z-variables are defined using problem

zvars%output List of z-variables found in the problem. Note: in J2.0 this list was named as zvars%problem: The current naming is more logical as classification of

problem variables is done in jlp function, not in problem function. Variables in zvars%output are among variables in vars%problem

Object created in factory problems (output required)

factories% output list stores factories found in optimization problem. In version J2.0 the list was named factories% problem

xkyk%output list stores (transported)  $x_k$  variables found in optimization problem. In version J2.0 the list was named xkyk%problem

**Note**: The indexes written by the xkf-function correspond to the locations of factories and x-variables in these lists.

### 11.11 Inquiry functions for the JLP solution

The following **J** functions can access the most recent solution.

### =weights()

Gives the number of schedules which have nonzero weight in the solution.

**Note**. this is usually used in combination with unit, schedcum, schedw and weight functions.

### unit(i)

Returns the unit number for the i'th schedule having a nonzero weight,

Argument: i is numeric value between 1 and weights()

### schedcum(i)

Returns the cumulative schedule number (observation number in the subdata) for the i'th schedule having a nonzero weight,

Argument: i is numeric value between 1 and weights ()

#### schedw(i)

Returns the within unit schedule number for the i'th schedule having a nonzero weight.

<u>Argument:</u> i is numeric value between 1 and weights ()

### weight(i)

Returns the weight (proportion) for the i'th schedule having a nonzero weight,

Argument: i is numeric value between 1 and weights()

### partweights()

Returns the number of schedules which have nonzero weight in the solution but so that the whole unit is not assigned to the schedule. In a linear programming problem there is usually only one schedule in each unit in the solution i.e. with a nonzero weight. Binding constraints bring in the solution schedules with weight between zero and one. The schedules can be access with part functions.

**Note.** partweights () is usually used in combination with partunit, partschedum, partschedw and partweight functions.

\*\*\* currently partweights (unit) gives also the number of partweights in the unit, but we are not sure if wel keep this

### partunit(i)

Returns the unit number for the i'th schedule having weight between zero and one.

Argument: i is numeric value between 1 and partweights()

### partschedcum(i)

Returns the cumulative schedule number for the i'th schedule having weight between zero and one

Argument: i is numeric value between 1 and partweights ()

### partschedw(i)

Returns the within-unit schedule number for the i'th schedule having weight between zero and one.

Argument: i is numeric value between 1 and partweights ()

### partweight(i)

Returns the weight for the i'th schedule having le having weight between zero and one.

Argument: i is numeric value between 1 and partweights()

### price%unit(iunit)

Returns the shadow price of the unit iunit.

Argument: unit (stand) number

**Note**: If active rhs's are nonzero the shadow prices of a units (precisely, the shadow prices of the area constraints for units) do not generally add up to the solution. For more detailed information see Shadow price of a treatment unit in Lappi (1992).

### weight%schedcum(sched[,integer->])

Returns the weight of a schedule.

Argument: cumulative schedule number

### option:

integer: the weight will be 1 for that schedule within the unit which has the largest weight and zero otherwise

Note: weight (i) and partweight (i) return only nonzero values (precisely, weights for basic schedules, which are nonzero except for degenerate basic schedules), but weight%schedcum() return also zero weights

### price%schedcum(sched)

Returns the shadow price of a schedule.

Argument: cumulative schedule number

**Note**: for all schedules in the basis, the value of the schedule is the same as the value of the unit given by price%unit (unit).

#### price%schedw(iunit,sched)

Returns the shadow price of a schedule within an unit

#### Arguments:

iunit the number of the unit

sched the schedule number within the unit

### weight%schedw(iunit,sched[,integer->])

purpose: numeric function returning the weight of a schedule within an unit

### **Arguments:**

iunit the number of the unit

sched the schedule number within the unit

### Option:

integer the weight will be 1 for that schedule within the unit which has the largest weight and zero otherwise

### integerschedw(iunit)

purpose: numeric function returning the within-unit schedule number of the schedule which has the largest weight within the unit

### Arguments:

iunit the number of the unit

### integerschedcum(iunit)

purpose: numeric function returning the cumulative schedule number of the schedule which has the largest weight within the unit

### Arguments:

iunit the number of the unit

### xkf(file)

purpose: prints for each unit the amount of  $x_k$  variables transported to each factory. Output consists of four numeric values: index of the unit, index of the forest variable, index of the factory, and the transported amount. Factory and forest variable indexes refer to the elements of factories%output and xkyk%output lists. The file is closed automatically after writing. The file can be open before xkf-function (so one can write e.g a header to this file). In this case xkf writes just after the previous text. The file can be read into a data object following the example below. Note: if one-line header is written into the file, data-function requires readfirst-option.

#### **Arguments:**

file variable \$ (indicating the console), or the name of the file as a character variable or a character constant.

### An example of using xkf -function:

```
;xkf:
xkf('fout.txt')
xkfdata=data(in->'fout.txt',read->(iunit,xk,fact,amount))
outf=matrix(len(factories%f),len(xkyk%f))
```

```
trf=trans()
outf(fact,xk)=outf(fact,xk)+amount
/
stat(amount,data->xkfdata,trans->trf)
! stat function makes that data is gone through and
! trf-transformations are done for each observation
print(outf)
```

An example of using xkf -function in domain problems:

```
xkf('fout.txt')
xkfdata=data(in->'fout.txt',read->(iunit,xk,fact,amount))
ndom=nrows(domains%newprob)
;do(id,1,ndom)
doutf"id"=matrix(len(factories%f),len(xkyk%f))
;enddo
trf=trans(input->)
getobs(cdata,iunit)!cdata is the unit data object
;do(id,1,ndom)
if(@domains%newprob(id))doutf"id"(fact,xk)=
doutf"id"(fact,xk)+amount
;enddo
/
stat(amount,data->xkfdata,trans->trf)
print(doutf?)
```

**Note**: xkf computes timber transportations differently from the LP solution than is computed in capacity constraints for the general report or for rows%output matrir; thus the results may differ slightly owing to rounding errors.

### 11.12 JLP examples

### **Example 1: Definition of a problem including factories**

Stand data file sdata.dat includes coordinates and number of schedules for each stand (coordinates are purely fictive and just an example).

```
sdata.dat:
1,2,3
5,6,2
2,3,3
4,6,2
```

Schedule data file xdata.dat describes the amounts of timber produced in each period if schedule is applied. The first three values represent the mount of saw log in periods 1, 2 and 3. The last three values represent amount of pulp correspondingly.

```
xdata.dat:

5342,4885,12,82,28,18
856,48965,42,782,87,596
0,0,45,4878,145,568
89,7,456,78,513,181
520,30,840,8,7,60
58,654,370,6,68,40
```

```
4584,564,578,516,20,54
452,70,16,35,37,39
25,3,8,21,39,37
36,35,34,8,19,45
```

Stand and schedule data are read with data function and linked together with linkdata function. Sawmills and pulp factories are introduced with list function. Coordinates, capacity and factory price of saw logs or pulp wood for each saw mill or pulp factory are defined with properties function.

```
!read in stand data
sdata=data(read->(sxcoor, sycoor, ns), in->'sdata.dat')
!read in schedule data
xdata=data(read-> (sawlog#1,sawlog#2,sawlog#3,pulp#1,pulp#2,pulp#3),
in->'xdata.dat')
linkdata(data->sdata, subdata->xdata, nobsw->ns)
p=3 ! number of periods
pl=10 ! length of period
r=1.05
        !1.05 ! 1+interest
! define discounting factors
; do(i, 1, p)
df#"i"=1/r**(-p1/2+i*p1)
:enddo
costpkm=0.011
               !transportation cost per km
sawlog=list(sawlog#1...sawlog#"p")
pulp=list(pulp#1...pulp#"p")
sawmill=list(Lahti, Keuruu, Kotka)
! define variables xcoor%Lahti etc
properties(xcoor, ycoor, scapacity, sprice)
Lahti, 50, 100, 2000, 60
Keuruu, 100, 20, 3000, 55
Kotka, 40, 200, 5000, 70
pulpfactory=list(Oulu, Varkaus)
properties(xcoor, ycoor, pcapacity, pprice)
Oulu, 20, 400, 3000, 45
Varkaus, 30, 200, 5000, 40
```

Transformations are defined to compute the factory- and period-specific utility ((factory price – transportation cost) \* discounting factor) which is then used in the objective function of the problem definition. Computing is implemented with input programming loops. The outer loop iterates over the factories (saw mills or pulp factories) and the inner loop iterates over the periods

```
trans.util%%sawlog%%sawmill=trans()
! each variable text1%%text2%%text3 needs to have associated
! transformation trans.text1%%...
!compute the transportation cost from coordinates
;do(i,1,len(sawmill))
```

```
cost=costpkm*sqrt((xcoor%@sawmill(i)-sxcoor)***2+
  (ycoor%@sawmill(i)-sycoor)***2)
!use the factory price and the discounting factor
;do(j,1,p)
util%%sawlog#"j"%%@sawmill(i)=(sprice%@sawmill(i)-cost) *df#"j"
;enddo
;enddo
/

trans.util%%pulp%%pulpfactory=trans()
;do(i,1,len(pulpfactory))
cost=costpkm*sqrt((xcoor%@pulpfactory(i)-sxcoor)***2+
  (ycoor%@pulpfactory(i)-sycoor)***2)
;do(j,1,p)
util%%pulp#"j"%%@pulpfactory(i)=(pprice%@pulpfactory(i)-cost) *df#"j"
;enddo
;enddo
/
```

The problem definition consists of the objective function and the constraints. The transformations defined above are used in the objective function, which is always the first row in the problem. The period- and factory-specific capacity constraints are also generated with input programming loops. There could be different capacities and factory prices for different periods, but in this example the same capacity and price applies for all periods.

```
!define the optimization problem
newprob=problem()
! objective function
util%%sawlog%%sawmill+util%%pulp%%pulpfactory==max
!capasity constraints
;do(i,1,len(sawmill))
;do(j,1,p)
sawlog#"j"%%@sawmill(i) <scapacity%@sawmill(i)
;enddo
;enddo
;do(i,1,len(pulpfactory))
;do(j,1,p)
pulp#"j"%%@pulpfactory(i) <pcapacity%@pulpfactory(i)
;enddo
;enddo
/</pre>
```

Finally solve the problem with jlp function

```
fout=jlp(data->sdata,problem->newprob)
```

### **Example 2: A problem with z-variables**

*Version 1: Coefficients of z-variables defined in problem function.* 

```
luen=problem()
3*x1+x2+3*x3==max
2*x1 +x2 +x3 <2
x1+2*x2 + 3*x3<5
2*x1+2*x2+x3<6
x2<1.7E7
/</pre>
```

```
jlp(problem->luen,z->)
```

*Version 2: Coefficients of z-variables defined with zmatrix-> option.* 

```
a=matrix(4,3,in->)
2,1,1
1,2,3
2,2,1
0,1,0
/
obj=matrix(1,3,in->)
3,1,3
/
ub=matrix(4,in->) !note column vector can be read like this
2,5,6,1.7E7
/
out=jlp(zmatrix->a,max->obj,rhs2->ub)
print(zvalues%out)
print(redcost%out)
print(shprice%out)
```

More examples at the web page http://mela2.metla.fi/mela/j/oppaat-en.htm.

### 12 Simulator

### 12.1 **Defining a simulator**

J includes a simulator language as a slight extension of the ordinary transformations. Using simulator language in the simulator function, one can define a simulator. Simulations are done using simulate function which links a simulator and data sets. Optimal (or reasonable) treatment schedules can then be selected using JLP-functions. The structure of the simulator function is:

### 12.1.1 Simulator definition: simulator()

```
=simulator(periods->[,period->][,keepperiod->]
  [,treevars->])
  (simulator definition)
/
```

Output: a simulator

### **Options**

periods number of simulation periods

period variable indicating the period during simulation, default T

keepperiod each node up to period keepperiod-1 must have at least one next function, default is the total number of periods. This option is not transmitted to

simulate which has keepperiod which shows how many periods are actually simulated, but there is need for this option only if keepperiod is used in simulation and the simulator defines branches which do not reach all periods.

treevars gives the tree variables used in the simulation They can be used in the simulator if they were vectors. The simulate function will actually make these vectors for the simulation time. The loadtrees function will put the values of those tree variables which are in the tree data set linked to the stand data

The first part of the simulator paragraph is an initialization part, then there are definitions of nodes in any order, and definitions of sub module sections in any order. Branching structure is defined using next and branch. Next function tells which nodes are entered in the next period, branch will add nodes to the current period. The structure of the simulator can be best understood best by a simple example.

```
nper=5
js=simulator(periods->nper,period->P)
next(grow)
if (age#0.ge.50) next (thin)
if (age#0.gt.70) next (clear)
;do(t,1,nper)
;trace(age#"t",vol#"t",out->outvars#"t")
grow::t ! node header consist of generic node name and the period
            ! number
age#"t"=age#"t-1"+10
vol#"t"=vol#"t-1"+25
jump('gr#"t"')
write($,'w',12,'grow/period',5,P,6,'age=',8,age#"t",5,'vol=',8,vol#"t
next (arow)
if (age#"t".ge.50) next(thin)
if(age#"t".eq.50)branch(thin2)
if (age#"t".ge.70) next (clear)
!test that all output variables got values
tracetest(outvars#"t")
thin::t
age#"t"=age#"t-1"+10
vol#"t"=0.6*vol#"t-1"
write($,'w',12,'thin/period',5,P,6,'age=',8,age#"t",5,'vol=',8,vol#"t
")
next(grow)
thin2::t
age#"t"=age#"t-1"+10
vol#"t"=0.6*vol#"t-1"
write($,'w',12,'thin2/period',5,P,6,'age=',8,age#"t",5,'vol=',8,vol#"
next(grow)
tracetest(outvars#"t")
clear::t
age#"t"=0
vol#"t"=0
write($,'w',12,'clear/period
',5,P,6,'age=',8,age#"t",5,'vol=',8,vol#"t")
next (grow)
tracetest (outvars#"t")
```

```
sub
gr#"t":write($,'t',1,'kukuu"t"')
back
endsub
;enddo
/
```

The nodes are identified both by the generic node (treatment) name and the period. The nodes can be defined in any order, e.g. one can define first all growth nodes and the all thin nodes. It is not necessary to define all nodes for all periods, e.g. for initial periods there can be more treatment options. If there is a fixed number of treatment programs defining all the thinning times, then it may be useful not to define generic thinning nodes but thinning\_at\_age\_80\_in\_program\_1 type of nodes.

The next function tells that the argument nodes will be entered for the next period. The next function can have several arguments and it can be in any place in the node section. The whole node section is always computed before going to next period. The next and branch function accumulate the branching nodes during the execution time.

**Note 1:** When adding nodes with next it is not tested if the nodes are already present (if this will cause difficulties in practice I may add such testing, possibly conditional on some test option)

**Note 2:** The branch function serves similar purpose as next function. The difference is that next function adds nodes to the next period but branch is adding nodes to the current period. It is tested if the nodes are already in the node list.

The sub sections contain start address...back subsections to which one can jump from any node. If there are period dependent computations in these 'subroutines', then also the starting addresses must be period specific.

There is no default action with respect to the period variable. It may be useful not to use period variable e.g. in the input programming; do loops as the index (t in the above example) in order not to confuse the period in the simulator definition and in the simulations.

Note 3: The simulator function checks during the simulator generation that all argument nodes of next-functions are defined. It also checks that there are next functions so that at least the keepperiod level can be reached. If next functions are dependent on logical conditions it may happen that during the simulation the keepperiod level is not reached. An error results in this case only if there is no branches reaching the keepperiod level.

**Note 4.:** The above example show how ; trace and tracetest can be used to check that all output variables get values at each node for each period. After testing the simulator properly, these can be commented out.

### 12.1.2 Special functions used in a simulator

```
next(node1,...,nodem)
```

Adds nodes to the list of children nodes of the current node.

see the simulator function above

#### branch (node1,...,nodem)

Adds nodes to the list of sister nodes of the current node.

```
see the simulator function above
```

It is first tested if the nodes are already in the list of sister nodes because the next command can have put the nodes into the list during the previous period at the mother node.

### cut()

Removes all children nodes generated by previous next function calls (a regret function for next)

### loadtrees()

Loads initial state tree variables into the tree vectors. What variables are loaded is determined within the simulate function. During the initialization phase of the simulate function it is checked which variables are both in the treevars option of the simulator and in the tree data set linked to the stand data, and the values are put into the initial positions of the tree variable vectors.

### Example:

Assume that d#0 gives the initial diameter, and there are initially ntrees#0 trees in a stand. The one can defined diameters for next periods e.g.

```
loadtrees()
;do(t,1,nper)
growth::t
ntrees#"t"= ntrees#"t-1" ! one can kill or make new trees so number may change
do(tree,1,ntrees#"t")
d#"t"(tree)=1.04*d#"t-1"(tree)
enddo
...;enddo
```

**Note.** It is possible to do tree level simulations without loadtrees() and tree data set: one can generate trees from the stand variables.

### 12.2 Using a simulator: simulate ()

```
simulate(simulator1[..., simulatorn][,data->]
[,selector->][,keep->][,keepperiod->][,obs->]
[,obsw->][,unitdata->][,unitdataobs->][,nobsw->])
```

Simulate schedules

Output: data set storing stimulated schedules

Arguments: one or more simulator objects

### Options:

data set for stand data, if no data then the simulation is done using the values of variables as they are during the computation (in this case no output data set is generated (the simulator can of course e.g. write output files). If the simulator is using such tree variables (given in treevars option) which come from tree data, then these must be in the subdata linked to the data set.

selector If there are several simulator argument, there must be selector option which determines which simulator is selected for the current stand. The selector option has one or two arguments. The first argument gives the transformation set which determines which simulator is selected. The second argument, if present, gives the name of list object which tells which simulator is selected. The default is selected. See an example below.

keep The variables stored in the schedules data (output). If keep-variables are not given, then the output variables of the simulator are stored.

**Note 1:** variables with names starting with '\$' are not counted as output variables.

**Note 2.** If there is no output, option is ignored.

keepperriod Each node in the simulated tree at the keepperiod level determines a schedule. The whole subtree below the node is visited before generating the schedule. The default for keepperiod is the value of the periods option of the simulator.

obs if output: the schedule data variable indicating the cumulative schedule number in the schedule data (output). Default is 'sched'.

obsw the schedule data variable indicating the schedule number within the current unit. Default [ name of the obs-variable]//%'/[name of the obs variable of the data set]

unitdata the data set containing all variables in the input data plus the nobsw variable (cdata of old JLP). The output schedule data is linked to the unitdata set so that thereafter unitdata data set can be used as the input data for the optimization (jlp function). The default is 'unitdata%'//[the name of the output-variable]

unitdataobs the variable in the unitdata indicating the observation number. Default is 'Unit'.

nobsw the variable in the unitdata indicating the number of schedules in each unit (used to link output to unitdata). Default Nsched

maxtrees maximum number of trees in one stand, default 100. This option has meaning only if there was treeevars option in the simulator definition.

buffersize Schedules are temporarily stored in linked buffers. Buffersize option gives the number of schedules in one buffer. It may be useful to experiment different values in large simulations. Default is 10000.

**Note**: output will linked to unitdata in the same way as subdata to data in datafunction or in linkdata function.

E.g. the simulator is defined above can be used as follows:

age#0=40 vol#0=50 simulate(js) kukuu1					
grow/period kukuu2	1	age=	50	vol=	75
grow/period kukuu3	2	age=	60	vol=	100
grow/period kukuu4	3	age=	70	vol=	125
grow/period kukuu5	4	age=	80	vol=	150
grow/period	5	age=	90	vol=	175
thin/period	5	age=	90	vol=	90
clear/period	5	age=	0	vol=	0
thin/period kukuu5	4	age=	80	vol=	75
grow/period	5	age=	90	vol=	100
clear/period	4	age=	0	vol=	0
kukuu5		w90	· ·		
grow/period	5	age=	10		25
thin/period kukuu4	3	age=	70	vol=	60
grow/period kukuu5	4	age=	80	vol=	85
grow/period	5	age=	90	vol=	110
thin/period	5	age=	90	vol=	51
clear/period	5	age=	0	vol=	0
thin/period kukuu3	2	age=	60	vol=	45
grow/period kukuu4	3	age=	70	vol=	70
grow/period kukuu5	4	age=	80	vol=	95
grow/period	5	age=	90	vol=	120
thin/period	5	age=	90	vol=	57
clear/period	5	age=	0	vol=	0
thin/period	4	age=	80	vol=	42
kukuu5	-	290	3.0		

```
      grow/period
      5
      age=
      90 vol=
      67

      clear/period
      4
      age=
      0 vol=
      0

      kukuu5
      grow/period
      5
      age=
      10 vol=
      25
```

Example of using the simulator with data:

```
dat=data(read->(age#0,vol#0),in->)
10,5
45,50
10,5
/
simdata=simulate(js,data->dat,unitdata->cdat)
```

Example of using the selector option (this also demonstrates a use of object list as a pointer).

```
select=trans()
if(standtype.eq.1) then
Selected=list(js)
else
Selected=list(js2)
endif
/
simsdata=simulate(js,js2,data->data,selector->select,unitdata->cdat)
```

# 13 Plotting figures

Publication level graphics can be created using free R software. Using r-> option in graphic functions the figure is written into a text file which can be loaded into R using source("file") command. The file can be edited to get proper legends etc. The R figure can be saved as a postscript file.

The first graphics **J** functions are:

Scatterplot: plotyx()

```
plotyx(yvar,xvar[,data->][,mark->][,xrange->][,dx-]
[,yrange->][,dy->][,append->][,show->])
```

Makes a scatter plot figure with the help of jfig program.

Output: a figure object, default Figure

Arguments: y-variable and x-variable

### Options:

data data sets

mark character used to plot observations, default '+'

<code>xrange->(xmin, xmax)</code>, minimum and maximum of the x-axes, and the distance between major ticks, default, the observed minimum and maximum of x-values, and for dx the default is 10% of the x-range. It is possible to give only <code>xmin</code> or only <code>xmin</code> and <code>xmax</code>.

dx the distance between major ticks, the default is 10% of the x-range.

```
yrange->(ymin, ymax) , similar as xrange
```

append the figure is appended to the output figure object

show, show->0 indicates that the figure is not shown (can be shown later after adding more sufigures)

Drawing a function: draw()

```
draw(func->[,x->][,xrange->][,dx->][,yrange->][,dy->]
[,y->][,points->][,append->][,style->][,width->]
[,color->][,mark->][,show->][,r->])
```

Draws a curve into a figure object shown with the help of jfig-program

Output: a figure object, default: Figure

### Options:

func describes the function to be drawn, e.g. func->(sin(x)), transformations objects can be utilized through value function, e.g. func->(value(ss,y)) where ss is transformation object and y variable getting value in ss.

If y is functions of x:

xrange->(xmin, xmax[, xmin2, xmax2]), minimum and maximum of the x-axes, and the distance between major ticks, for dx the default is 10% of the x-range. If xmin2 and xmax2 are given, the function is drawn within this range not for the complete range of x axes.

dx the distance between major ticks, for dx the default is 10% of the x-range

x variable which defines the x-axes for the curve.

### If $\times$ is function of y:

yrange->(ymin, ymax[, ymin2, ymax2]), minimum and maximum of the y-axes. If ymin2 and ymax2 are given, the function is drawn within this range not for the complete range of y axes.

dy the distance between major ticks, for dy the default is 10% of the y-range.

y variable which defines the y-axes for the curve

points number of points generated, linear interpolation between the points, default 100 if dx or dy is not given, 10 points in each dx or dy section.

append the figure is appended to the output figure object

style style of the line, 0=no line, 1= is solid line, 2= dashed line, 3= dotted line, 4= dashed line, these values work also with r-> option.

width width of the line, default is 1, has effect only in the R-version of the figure

color 1=black, 2=red, 3=green, 4=blue, 5=turquoise, 6=purple, 7 (or greater)=yellow (the same colors apply when transporting to R)

mark mark put to some points on the line

show , show->0 indicates that the figure is not shown (can be shown later after adding more subfigures)

r with no argument this implies that the figure is written to file 'jfig.r' which can be loaded into R using function call:source("jfig.r"), if the argument is given, then it defines the file name.

**Note.** The other line types except the solid line do not show up properly when the figure is shown with Jfig program if the number of points is large (i.e. line segments are short). With R these are displayed properly.

### Drawing line through points: drawline()

```
drawline(x1[,...,xn][,y1][,...,yn] [,append->][,style->]
[,width->][,color->][,mark->][,position->][,r->]
[,show->])
```

Draws a polygon connecting points (x1,y1), (x2,y2) etc into a figure object shown with the help of jfig program. If only one point is given, then text given in mark – option is placed at that point.

Output: a figure object, default: Figure

Arguments: The x and y coordinates of the points. If there is only one argument which is a matrix object having two rows, then the first row is assumed to give the x values and the second row the y values. If there are two matrix (vector) arguments, then the first matrix gives the x-values and the second matrix gives the y-values.

### **Options:**

```
style, style of the line, 0=no line, 1= is solid line, 2= dashed line, 3 = dotted line, 4= dashdot line
```

width width of the line, default is 1, has effect only in the R-version of the figure

```
color 0=black, 1=red, 2=green, 3=blue, 4=purple
```

mark mark put to the corner points on the line. If only one point given, then text to be placed at the point in position indicated by the position option.

position if only one point given, then the option indicated how the text given in mark is placed with respect to the point. The interoperation is:

- 0 (default), text is centered
- 1. text is below
- 2 text is left
- 3 text is up
- 4 text is right

r with no argument this implies that the figure is written to file 'jfig.r' which can be loaded into R using function call:source("jfig.r"), if the argument is given, then it defines the file name.

show, show->0 indicates that the figure is not shown (can be shown later after adding more subfigures)

**Note 1:** if style->0 and there is mark-> then only the points are shown.

**Note 2:** If you like to have symbolic names for colors and styles you can define these nicely by putting definitions into the startup file j.par.

**Note 3:** The position codes are the same as in R, and the output of text tries to imitate the R output so that one could put legends on the graph already in J and use R just to draw final figures.

Drawing class information: drawclass()

```
drawclass(matrix,x->[,xrange->][,yrange->]
[,histogram->][,freq->][,sd->] [,se->][,dx->][,append->]
[,style->][,color->] [,mark->][,r->][,show->])
```

Plots class information produced by classify function (class means standard deviations, standard errors)

### **Arguments:**

matrix a matrix containing class information (produced by classify function)

x variable which defines the x-axes

### Options:

xrange->(xmin, xmax) defines a new x-range for the figure. If xmin=xmax=0, then the minimum and maximum x-coordinates used in any subfigure are used. The new range will become property of the figure object.

yrange->(ymin, ymax) defines the y-range for the figure.

histogram is produced

freq histogram is for produced for counts (default percentages)

- sd standard errors of class means are drawn
- se class standard deviations are drawn
- dx the distance between major ticks, for dx the default is 10% of the x-range

append the figure is appended to the output figure object

style style of the line, 0=no line, 1= is solid line, 2 = dashed line, 3= dotted line, 4 = dashdot line, these values work also with r-> option r with no argument this implies that the figure is written to file 'jfig.r' which can be loaded into R using function call:source("jfig.r"), if the argument is given, then it defines the file name.

color gives the color code for the whole figure which will bypass any color codes given in subfigures. If no argument is given, the drawing is done in black. This is useful if we want to see figures in colors then we must turn everything into black and white when producing figures for publications. The color codes used in the subfigures will remain unchanged.

mark mark put to some points on the line

with no argument this implies that the figure is written to file 'jfig.r' which can be loaded into R using function call:source("jfig.r"), if the argument is given, then it defines the file name.

show show->0 indicates that the figure is not shown (can be shown later after adding more subfigures)

Shows a previously made figure

<u>Argument</u>: a figure object to be written into filer jfig.jfig so that the program Jfig can then show the figure.

### Options:

xrange->(xmin, xmax) defines a new x-range for the figure. If xmin=xmax=0, then the minimum and maximum x-coordinates used in any subfigure are used. The new range will become property of the figure object.

- sd draw +- class standard deviation around class mean
- se draw +- class standard error (sd/sqrt(n)) around class mean

yrange->(ymin, ymax) defines a new y-range for the figure. If ymin=ymax=0, then the minimum and maximum y-coordinates used in any subfigure are used. The new range will become property of the figure object.

r with no argument this implies that the figure is written to file 'jfig.r' which can be loaded into R using function call:source("jfig.r"), if the argument is given, then it defines the file name.

color gives the color code for the whole figure which will bypass any color codes given in subfigures. If no argument is given, the drawing is done in black. This is useful if we want to see figures in colors then we must turn everything into black and white when producing figures for publications. The color codes used in the subfigures will remain unchanged.

\*\*\*Currently only one argument allowed, later several figures can be overlaid.

# 14 Stem curves, splines and volume functions

**J** will contain many tools for handling stem curves. Currently there are the following functions available.

### 14.1 Stem splines

```
=stemspline(h1,...,hn,d1,...,dn
[,sort->][,print->])
```

Output: an interpolating cubic spline, designed especially for stem curves by Carl Snellman. To prevent oscillation (which can happen with splines) two knots are merged if the distance between heights is less than 8cm (this can be made an option if needed). The resulting spline is tested to see if it oscillates. For each knot interval, the value of the spline is computed at 1/3 and 2/3 point of the knot interval. If the larger of these predicted diameters is larger than 0.4 cm + largest of the endpoint diameters, a new knot is added with the diameter value equal to 0.7\*the larger endpoint diameter +0.3\*the smaller endpoint diameter. If the smaller of the tested diameters is smaller than the smaller endpoint diameter-0.4 cm or it is smaller than 0.4 cm a new knot is added with diameter value 0.7\*the smaller endpoint diameter+0.3\*the larger end point diameter.

<u>Arguments</u>: h1,...,hn, the heights of measured diameters (in m), d1,...,dn, the diameters (cm).

### Options:

sort the default is that the heights are increasing, if not then sort option must be given

print If print option gets value 2 then only the problem cases are printed, if less than 2, then nothing is printed (unless an error occurs)., with value 3 or greater the knot points are printed.

The resulting spline can be utilized using value, integrate or stempolar functions.

```
=stempolar(stemspline,angle[,origo->][,err->])
```

Compute the diameter at polar coordinate angle (in degrees) using a stemspline object.

### **Arguments**

```
stemspline a stemspline object (produced by stemspline function)
```

angle polar coordinate angle (in degrees)

#### options:

origo gives the baseline when computing the angle, default is 0

err if the is error in obtaining the polar coordinate diameter, then err option defines transformation set which is called before returning from stempolar function.

```
=laasvol(species,dbh[,d6][,h])
```

Volume functions of Laasasenaho (1982).

### **Arguments**

species 1 =Scots pine, 2= Norway spruce, 3 and 4 = birch, 9=larch (not available when dbh is the only measured dimension)

dbh and d6 (diameter at 6m) are in cm, height (h) is in m and result is in litres.

```
=laaspoly(species,dbh [,d6],h)
```

Polynomial stem curve of Laasasenaho (1982).

### **Arguments**

species: 1 = Scots pine, 2 = Norway spruce, 3 = birch, 5 = aspen, 6 = alder, and 9 = larch (not available when dbh is the only measured dimension)

dbh and d6 (diameter at 6m) are in cm, height (h) is in m

The curve can then be used using value function, e.g.

```
curve=laaspoly(species,dbh,h)
d6=value(curve,6) ! diameter at 6 m.
```

Functions providing volume integrals of the curves and height of given diameter will be added on the request.

```
=tautspline(x1,...,xn,y1,...,yn
[,par->][,sort->][,print->])
```

<u>Output:</u> an interpolating cubic spline, which is more robust than an ordinary cubic spline. To prevent oscillation (which can happen with splines) the function adds automatically additional knots where needed.

<u>Arguments</u>: x1,...,xn, the x values, d1,...,dn, the y values. There must be at least 3 knot point, i.e. 6 arguments.

### **Options:**

par gives the parameter determining the smoothness of the curve. The default is zero, which produces ordinary cubic spline. A typical value may 2.5. Larger values mean that the spline is more closely linear between knot points.

sort the default is that the x's are increasing, if not then sort option must be given

print if print option is given, the knot points are printed (after possible sorting).

The resulting spline can be utilized using value

The taut spline algorithm is taken from: de Boor (1978).

# 15 Utility functions

### 15.1 Working directory

The current working directory can be seen or changed.

#### showdir()

Prints the current working directory

```
setdir(charval)
```

Sets the current working directory. The argument is a character variable or character constant.

# 15.2 **Timing functions**

There are two timing functions which can be used to measure the computation time. There are two versions of each, without argument, and with an argument

### secnds()

purpose: first call gives the elapsed time since midnight in seconds

### secnds(t)

purpose: gives the elapsed time since midnight -t.

### cpu()

purpose: first call gives the cpu time since starting the program in seconds

### cpu(t)

purpose: gives the total cpu time -t

### 15.3 List functions

```
=list(obj1,...,objn[,mask->])
```

Defines an object list

Output: a list object

Arguments: 0-n objects (need not exist before)

#### **Options:**

mask defines which objects are picked from the argument list, value 0 indicates that the object is dropped, positive value indicates how many variables are taken, negative value how many object are dropped (thus 0 is equivalent to -1). mask option is useful for creating sublists of long lists.

**Note 1:** If an argument does not exist beforehand, it is first created as a real variable.

**Note 2**: The same object may appear several times in the list. (see merge)

**Note 3:** There may be zero arguments, which result in an empty list (see example below)

#### Examples:

```
all=list() ! empty list
sub=list()
;do(i,1,nper
period#"i"=list(ba#"i",vol#"i",age#"i",harv#"i")
sub#"i"=list(@period#"i",mask->(-2,1,-1))
all=list(@all,@period#"i") !note that all is on both sides
sub=list(@sub,@sub#"i")
;end do
```

#### =merge(obj1,...,objn)

Defines a list dropping multiple references to the same object

Arguments: objects or lists

If an argument is a list, then it is not necessary to expand it using @-operator, even if it can be expanded and the result is the same.

**Note:** arguments of merge need to be known beforehand (unlike in list function).

```
=difference(list1,list2)
```

Defines a list dropping from list list1 all objects found in list list2

**Arguments**: lists

```
index(object,list[,any->])
```

Gets the index of a variable in a list, usually in the keep list of a data set (the column number in the data matrix)

#### Arguments:

object object name

list: a list object

#### Options:

any accept also that variable is not in list (output=0) without error condition

**Note 1**: if the second variable is not a list, error occurs. If the variable is not in the list, index gets value 0.A error condition is obtained if any option is not present

**Note 2**. It is faster to get the value of the index within input programming or outside the transformation set so that it must not be searched repeatedly.

**Note 3.** See chapter 9.5.2 for an example how to utilize index function.

#### len(list[,any->])

Returns the number of elements in the list

Argument: a list object

#### **Option**

any len returns value-1 if argument is not legal object for len (without any-> an error occurs)

**Note 1:** len works also for text objects, returning the number of characters in a text object, and for a matrix it returns the number of elements in the matrix.

**Note 2:** The value of a specific list element variable can be obtained using value function

# 15.4 Getting value from an object: value(object,xvalue)

If a J function generates an object containing parameters for a special function then the value function can used to generate values from the object. The general form of the value function is

#### =value(object,xvalue[options])

where xvalue is the value used as the argument for the object which can be used as a function. For most cases the object can be used also otherwise. The output is a single numeric value.

If the first argument is a list and there is option index-> then the object is picked from the list.

There are the following special cases.

## 15.4.1 Interpolating a regular matrix: value(matrix,x)

```
=value(matrix,xvalue[,row->])
```

Interpolates linearly rows of matrices.

#### **Arguments:**

```
matrix a matrix
```

xvalue value for which a row must be interpolated

#### Options:

Gives the y-row for interpolation if there are more than two rows in the matrix and only one row needs to be interpolated.

#The first row of the matrix defines the knot points. It is assumed that knot points are in increasing order. If there are only two rows in the matrix, then the second row defines the values at the knot points. If there are more than two rows then a vector is generated by interpolating each row from 2 to nrows (matrix), unless there is row option

**Note:** Also extrapolation is allowed, i.e. the argument can be smaller than the first knot point or larger than the last knot point.

#### Example:

```
sit>a=matrix(3,4,in->)
10, 20, 30, 40
15, 16, 18, 20
20, 40, 60, 80
/
sit>v=value(a,35)
sit>print(v)
v is matrix( 2 , 1 )
19.00000
70.00000
sit>c=value(a,15,row->2)
sit>print(c)
c= 15.50000
```

\*\*\* Later quadratic and cubic interpolation, as well of interpolating two dimensional matrices will be available.

# 15.4.2 Interpolating a classify-matrix: value(cl\_matrix,xvalue)

```
=value(cl matrix,xvalue)
```

Interpolating a matrix produced by classify function.

Output: a real variable

#### Arguments:

```
cl matrix a matrix produced by classify function
```

xvalue value of the x variable used for computing class means.

## 15.4.3 Using a spline: value(spline,xvalue)

```
=value(spline,xvalue)
```

Gets values from a smoothing spline or a stem curve spline

#### **Arguments:**

 $\hbox{ spline } \qquad \hbox{ a spline generated by smooth } \hbox{ or stemspline function}$ 

xvalue argument of the spline.

# 15.4.4 Getting values from a transformation set: value(tr\_set,xvalue)

```
=value(tr set,xalue[,arg->][,result->])
```

#### Arguments:

tr set a transformation set generated by trans function

xvalue argument which is put into the argument variable (default Arg) of the transformation set

#### **Options**

arg variable used as the argument variable, it bypasses the argument variable associated with the transformation set

result defines the variable whose value is the result of the function, default is the result variable associated with the transformation set (and default for that variable is Result)

**Note 1:** The original value of the argument variable is remains unchanged.

#### Example:

```
s=trans(input->, arg->x, result->h)
h=sin(x+z+1)
/
```

Then y=value(s, 3) is equivalent to

<sup>\*\*</sup>later other types of splines will be available

```
xold=x
x=3
call(s)
y=h
x=xold
```

This form of the value function is useful e.g. in filter, reject or func options or when transformations are needed to get numeric values into options.

**Note 2:** A transformation set can be used also as a function using result function, if the transformation set does not use an argument whose value need to bypassed simultaneously.

## 15.4.5 Gettting value of a list variable

```
=value(list,index)
```

#### **Arguments:**

list a variable list generated by list function

index of the variable

#### Example:

```
alist=list(a,b,c)
b=6.7
Then value(alist,2) returns 6.7
```

\*\*\* Later there will be more function objects accessed using value function

# 15.5 Inverse function: valuex(object, yvalue)

An inverse function gives the value of the x-variable for which the function obtains a given value. Currently the only inverse function implemented is:

# 15.5.1 Height of diameter using stemspline: valuex(stempline,diameter)

```
=valuex(stemspline,diameter)
```

Output: height (in m) of a given diameter

#### Arguments:

```
stemspline stemspline object generated with stemspline diameter (in cm) for which the height is obtained
```

# 15.6 Interpolating points: interpolate()

#### interpolate(x0,x1[,x2],y0,y1[,y2],x]

If arguments  $\times 2$  and y = 2 are given then computes the value of the quadratic function at value  $\times$  going through the three points, otherwise computes the value of the linear function at value  $\times$  going through the two points.

<u>Arguments</u>: numeric values

**Note.** The argument  $\times$  need not be within the interval of given x values (thus the function also extrapolates).

## 15.7 Integrating a function

\*\*\* Later there will be several forms of integrate function. Currently the only one is:

# 15.7.1 Integrating stem curve to get stem volumes

=integrate(stem\_spline,h1,h2)

Output: volume (dm<sup>3</sup>) of stem segment

#### Arguments:

stem spline a stem spine generated with stemspline function

- lower limit of the stem segment, in metres
- upper limit of the segment, in metres

**Note 1**: The upper limit must be smaller or equal to the to the last height argument given in stemspline.

**Note 2:** This form of the integrate function does not integrate the value of the stem curve but actually  $\pi*0.25*value(stem\_spline,h)^2$  and the result is then divided by 10000 to get the result in dm<sup>3</sup> ( in stem splines both height and diameter are in cm)

#### 15.8 Bit functions

In some applications we may need several indicator variables to indicate if some property is present. In large data sets would be waste of space to store a separate variable for each indicator. J has special bit functions for packing several indicators in the same variable. One variable can store 32 indicators, and it is also possible to store more indicators using variable lists. When bits are stored into variables, then these variables can be included in data sets. There is also a special bit matrix object which is created with bitmatrix function. The bit patterns can be read from files, or set by setvalue function. Bits in a bit matrix can be obtained with value function and the

matrix can be printed with print function. There are following bit functions available.

```
setbits(ind, bit1,...,bitn)
```

Sets one or more bits on.

#### Arguments:

ind a real variable or a list of real variables (do not expand by @))

Note: argument ind is used both as input and output

bit1,..., bitn bit positions to be put on

# The bit positions of a real variable are numbered 1,...,32, the bit positions of a variable list are numbered from 1 to 32\*(number of variables in the list).

```
clearbits(ind,bit1,...,bitn)
```

Sets one or more bits off.

#### Arguments:

ind a real variable or a list of real variables (do not expand by @))

Note: argument ind is used both as input and output

bit1,..., bitn bit positions to be put off

# The bit positions of a real variable are numbered 1,...,32, the bit positions of a variable list are numbered from 1 to 32\*(number of variables in the list).

**Note**: giving value zero to a real variable clears all bits.

```
=getbit(ind,bit)
```

Gets the value of a bit position.

#### **Arguments:**

ind: a real variable or a list of real variables (do not expand by @)

bit bit position to read

function: If the bit is on, then the value of the getbit function is 1 (*True*), otherwise zero (*False*). the bit positions of a real variable are numbered 1,...,32, the bit positions of a variable list are numbered from 1 to 32\*(number of variables in the list).

**Note**: The getbit function can be directly used in logical statements, e.g., if (getbit (ind, 8)) then

```
=getbitch(ind[,from][,to])
```

Gets indicators into a text line, '1' indicating a bit which is on, and '0' a bit which is off.

Output: text object

#### Argument

ind a real variable or variable list

If there are no other arguments, then all 32 bit positions are put into the output, if there is on additional argument, then this indicates the number of bits read, and if there are two additional arguments the first indicates the starting position and the second indicates the last position.

#### Example:

=bitmatrix (nrows[,colmax][,in->][,colmin->][,func->])

Output: a bit matrix object.

#### Arguments

nrows number of rows in the bit matrix, value -1 indicates that this is indicated by the number of records in the file given in in-> option.

colmax upper limit of column index, default=1, value -1, indicates that this is obtained from the column indices read from the file given in in-> option.

#### **Options**

in indicates that the bit pattern is read from the input paragraph or from the file. If in-> option is not given then all bits are initially zeros until changed with setvalue function.

colmin gives the lower limit of the column index

func when read the column indices, they can be transformed first using the function given in func option. The column index read from the data is put into the default argument variable 'x#'.

#### Examples:

```
a=bitmatrix(3,4,in->)
2,1,4
0
1,1
/
```

The first number tells how many bits are set for the row, then there are the column indices.

```
a=bitmatrix(3,4,in->,colmin->0) ! now 0 is legal column index
2,0,4
0
1,1
/
```

**Note:** If the matrix would be very sparse and large, then it is possible to use index function to pack the matrix and access also the matrix. I give an example when this packing is needed.

```
=value(bitmatrixobj,row[,col][,any->])
```

The value of a bit in a bit matrix can be obtained using value function

Output: real value 1 or 0

#### Arguments

```
bitmatrixobj an object created by bitmatrix function row row index
```

#### Option:

any if row or col is out of range (row<1 or row>nrows (bitmatrixobj), or col<colmin, or col>colmax), the default is that an error condition occurs, but any-> option indicates that the value zero (False) is returned. This option is handy when bitmatrix e.g. describes domains, then it is not necessary that each stand belongs to some domain.

```
setvalue(bitmatrixobj,row[,col],value)
```

```
Sets bitmatrixobj(row,col)=value
All nozero values indicate that the bit is set into one.
```

```
=nrows(bitmatrixobj)
```

returns the number of rows in a bitmatrix

```
=ncols(bitmatrixobj)
```

returns the number of column in a bitmatrix

```
=closures(bitmatrixobj)
```

To get neighborhoods indicated by a bitmatrix

Output: a bitmatrix

<u>Argument</u>: A symmetric square (1:n,1:n) bitmatrix where ith row indicates all the neighbors of ith point.

#All the neighbors of a given point are not necessarily neighbors if they are located at opposite sides of a point. Closures function will generate all such neighborhoods where all points are neighbors.

#### Example:

If points are located

1 2

3 4

56

Then this can be first described

```
ne=bitmatrix(6,6,in->)
4,1,2,3,4
4, 2,1,3,4
6,3,1,2,4,5,6
6, 4,1,2,3,5,6
4,5,3,4,6
4,6,3,4,5
/
```

Note that the 'focus' point is given as first in each line, but the neighbors can be in any order. Then commands

# 15.9 Defining crossed variables: properties()

A data object is describing several subjects by defining for each subject a set of variables associated with them. If there are a few named subjects then it may be useful

<sup>\*\*</sup>The algorithm in closures is not well tested

to have separate subject specific variables (constants) which define properties of the subjects. These kinds of variables can be defined with properties function.

```
properties(var1,...,varn[,print->])
subject1, val1,...,valn
...
/
```

Defines subject specific constants.

**Arguments:** generic names of variables

#### **Options:**

print are the values printed (to check that they have been read correctly)

Input paragraph following properties function has a line for each subject, where first is the name of the subject, and then values for all argument variables. The properties function then defines variables having fist the generic variable name, then '%' and then the subject name.

#### Example:

```
properties(capacity,xkoor,ykoor)
rauma, 100, 64,78
pori, 30, 67,89
/
```

Defines variables capacity%rauma, xkoor%rauma, ykoor%rauma, capacity%pori, etc.

# 15.10 Storing values of variables

```
=store(var1,...,varn)
```

Stores the values of variables.

Output: a storage object

**Note:** A variable list may be again nice when defining the arguments.

#### load(storage)

Loads back the values of variables.

Argument: a storage object created by store.

\*\*\* Now only values of real variables can be stored. If there is need to store general objects, it is quite easy to make store capable of handling these.

# 15.11 Saving object into files

#### save(filename,obj1,...,objn)

#### Arguments:

filename character variable or character constant, the name of the file
obj1,...,objn named objects

**Note 1:** There can be several save commands which all save into the same file, the file remains open after each save command.

**Note 2.** The file can be closed by using close(filename)

- \*\*\* Currently the only compound objects (i.e. objects having links to other objects, e.g. data set or transformation set) which can be saved are:
- -list of real variables
- -regression object

#### unsave (filename)

#### Argument:

filename character variable or character constant, the name of the file created by save().

Output will be the list of all objects loaded (default for the output is Result as usually)

**Note 1:** All objects saved in the file are loaded, i.e., without taking into account if they are saved with one or more save functions. If an object to be unsaved already exists, then it will be replaced. The number of replaced objects will be printed.

**Note2:** If unsave is tested using it in the same run as the save functions, the file must be closed first with close function.

# 16 Error debugging and handling

# 16.1 Errors detected by J

If **J** detects an error then the following information is provided:

- **J** prints the current and previous input line as generated by the input programming.
- **J** will close all open include files and it tells how many lines it has read from these files. Usually, but not always, the last line read has caused the error. E.g. ; do loops

are read first before starting to interpret lines within the loops. So if the error is within the loop, then last line read is later than the error line.

If an error occurs when computing interpreted transformations within a transformation set or a simulator, and saving of source code is not denied by <code>source->0</code>, then **J** also prints the source code causing the error. The source code around the line can be seen by using print function (possibly with row option) or by writing the whole source code into a file using <code>write</code> function. The source code of a transformation set *transf* is stored into text object <code>source%transf</code>. Usually the error line can be seen in the include-file, but if input programming methods are used then the generated source code and include file are not equal.

After an error the control returns to sit> level.

If the limit for the maximum number of named objects is encountered, then J stops. See *Set up of J* how to proceed.

If J crashes and J window disappears, run the debug version of J on command prompt window and send to the authors the debug information printed out to the console. Select first the proper disk (e.g. C:) and select then the working directory using cd-command (e.g. cd work1/sub1). If the exe-file is in the working directory write the name of the exe file, and if the shortcut is in the directory type the shortcut name and add '.lnk' extension before sending the command. The shortcut name cannot contain spaces (which the system may have generated).

When J is started again several time it may be wise to run J from the command prompt regularly as the history of the working process can be seen from the command prompt window, and arrow keys can be used to access input lines from earlier runs.

The error printed in the command prompt window can be 'insufficient virtual memory'. This is not an error of J, J just tries to allocate more memory than there is available. On a Windows 32-bitoperating system a Win32 application cannot use more than 2 GB of memory. This is by design from Microsoft. Possible solutions to this problem are: 1) if there are many open applications, close unnecessary applications (if the cause of the problem is the total available virtual memory, not the 2 GB of memory limit of one application), 2) delete unnecessary J-objects (when deleting compound objects, the member objects must be deleted separately, sorry), 3) reduce the size of the data and 4) when reading large data files, use keep-> option to store only the necessary variables in the data matrix, 5) when making new variables use in data-function use trans-option instead of maketrans-option so that the new variables are not stored in the data matrix, and 6) increase the size of the virtual memory.

\*\*\***J** is in principle protected against trying to put data above the allocated dimension limits, but there may be errors, in principle at least..

# 16.2 Tracing variables

It is possible, using special tracing functions, to track changes of variables, define minimum and maximum values for variables, and test if all required variables get values within any phase of a J run.

```
;trace(obj1,...,objn [,min->][,max->][,out->][,level->]
[,errexit->])
```

Start generating tracing information for objects.

Arguments: J objects (usually real variables)

#### **Options**:

min gives lower bound for a variable. If a variable gets smaller value then the value and the source line are written, and if errexit option is present then an error condition occurs.

max gives upper bound for a variable. If a variable gets smaller value then the value and the source line are written, and if errexit option is present then an error condition occurs.

out gives a name for an trace set object which will be generated and which can be used in tracetest function to test that all objects obj1,...,objn have got values in a section of a J run.

level defines the level or tracking, possible values are

- 0 means that tracing code is generated but it is now deactivated, it can be activated later with trace function.
- 1 indicates that the changes of objects are counted but not automatically written unless ranges given in  $\min$  or  $\max$  option is violated.
- 2 indicates that all changes are written.

If min, max or out option is present then default is 1 otherwise 2.

errexit if value smaller than min or value greater than max occurs, then an error occurs.

**Note**. When an object is used as an argument of ; trace function, then each time when the object is an output of any function or arithmetic statement, then the transformation interpreter adds a call to tracing function. What exactly happens in this tracing function is dependent on the current values of tracing parameters which are initially set by ; trace function but which can be later modified, also within an transformation set, using trace function.

; trace function creates following objects:

Tracevars = a cumulative object list of all objects used in all; trace functions. Even if generation of tracing code is stopped for an object, the object remains in the same place in Tracevars list.

Tracestatus = row vector corresponding to Tracevars list indicating if tracing code is generated (value 1) or not (value 0).

Tracelevel = row vector telling the current value of tracing level.

Tracecount = row vector showing counts of changes, used e.g. by tracetest function

Traceminstatus= row vector indicating if minima are given
Tracemin = contains the given minimum values
Tracemaxtatus= row vector indicating if maxima are given

Tracemax = contains the given maximum values

Note. Current Tracevars list and current values of the trace parameter vectors can be seen by printing. It is also possible to change the parameter values directly, but it is recommended that ;traceoff and trace functions are used to change the values.

```
;traceoff(obj1,...,objn)
```

Stop generating tracing code for objects.

**Note**: The objects remain in the Tracevars list but the values in Tracestatus vector are changed into zero.

```
trace(obj1,...,objn [,min->],[,max->][,level->]
  [,errexit->])
```

Change the tracing parameters for objects. The meaning of arguments and options is like in ; trace function. The differences are:

- 1. Arguments of trace function must be previous arguments of ; trace function.
- 2. Trace set can be defined only in ; trace function (using out-> option)
- 3. trace function can be an function within a transformation set, but ; trace function is just done directly and it will not remain part of the transformations set. With trace function one can program dynamic tracing and debugging strategies.

#### tracetest(traceset)

Test that all objects in a trace set object have been changed since last call of the tracetest function ort from the beginning. If not all objects have been changed, an error occurs.

Argument: An trace set object generated by the out option of the ; trace function.

**Note:** tracetest function is useful mostly in two different cases:

1. if the values of some variables are determined in complicated control structures which may contain 'holes', i.e. with some combinations of input variable values an intended output variable does not get any value at all.

2. When defining a simulator it can very easily happen that all intended output variables do not get values in all nodes. See simulator function how to utilize tracetest function.

#### An example of tracing functions

Define a transformation set tr as follows:

```
tr=trans()
a=1
;trace(a,b) !start generating tracing code
a=7
b=2
;traceoff(a) !stop generating tracing code for a
a=4
b=3
/
```

#### Executing tr we get:

```
sit>call(tr)
a got value 7.000000 in tr at line 2 :
a=7
b got value 2.000000 in tr at line 3 :
b=2
b got value 3.000000 in tr at line 5 :
b=3
```

We can drop tracing of a even if the tracing code remains in transformation set tr.

#### Start checking that b is at least 3.

An example of using tracetest. Define first trace set outvars and transformation set tr2:

```
;trace(x1,x2,out->outvars) ! define trace set outvars tr2=trans() if(a.gt.2)then x1=5 x2=4
```

```
elseif(a.lt.3)
x2=7
endif
/
```

Define a and execute transformations:

```
a=7
call(tr2) ! now both x1 and x2 get new values
tracetest(outvars) ! nothing happens
```

But call then transformations using a=2:

See simulator for another example of tracetest.

# 16.3 J does not work correctly

Several functions have a debug-> option even if it is not described in the above manual. With this option **J** writes extra information about how it proceeds. User may try this option before consulting authors.

Error messages starting with '\*j\*' indicate programming errors which should be reported to the authors.

If there is in transformations or at the command level function

```
debug()
```

then special debugging mode is entered. Debug information can be understood only by the authors. Debugging can be made conditional by having argument

```
debug(t.gt.0)
```

This is actually equivalent to

```
if(t.gt.0)debug()
Debugging is put off by
debug(0)
```

# 17 Acknowledgements

Function jlp is using linear algebra subroutines contained in quadratic programming software Bqpd made by Prof. R. Fletcher, University of Dundee. Even Bergseng

started to use the linear programming modules on a premature stage and Even has detected a large number of errors. Jarmo Saarikko and Olavi Kurttio made the web distribution of the software. Jarmo Saarikko also cleaned up considerably the first version of this manual.

## 18 References

Dantzig, G.B and VanSlyke, R.M. 1967. Generalized upper bounding techniques. Journal of Computer and System Sciences. 1:213-226.

de Boor, C 1978. A practical guide to splines. Applied mathematical sciences. Vol. 27. Springer-Verlag, New York, 392 p.

Dykstra, D. P. 1984. Mathematical programming for natural resource management. McGraw-Hill. New York. 318 p.

Fletcher, R. 1996. Dense factors of Sparse matrices. Dundee Numerical Analysis Report NA/170

Kilkki, P. 1987. Timber management planning. 2nd edition. Silva Carelica 5. University of Joensuu. Faculty of Forestry. 160 p.

Lappi, J. 1992. JLP - A linear programming package for management planning. Finnish Forest Research Institute Research papers. 414, 134 p.

Lappi, J. 2006. A multivariate, nonparametric stem-curve prediction method. Can. J. For. Res. 36:1017-1027

Lappi, J & Lempinen, R. 2014. A linear programming algorithm and software for forest level planning problems including factories. Scandinavian Journal of Forest Research. DOI: 10.1080/02827581.2014.886714

R Development Core Team, 2004. R: A language and environment for statistical computing. ISBN 3-900051-00-3. http://www.R-project.org

Steuer, R.E. 1986. Multiple criteria optimization: Theory, computation, and application. John Wiley. New York. 546 p.

# 19 Index

In the following index  ${\bf J}$  functions and statement are in lower case, other entries are in the upper case..

- (subtraction)	38	\$Cursor\$	
- (unary minus)	38	\$Cursor2\$	
\$ ( Object names starting with)	18	\$Data\$	23, 56
*		\$Val\$	22
**	38	Data	23
***	38	Duplicate	23
.and	39	input%	35
.eq	39	LastData	
.eqv	39	Names	20, 22
.ge.		Obs	
.gt		obsw%	59
.le		output%	35
.lt		Pi	
.ne.	39	Result	
.neqv	39	source%	
.not.		Automatically created variable	
.or		Feasible	84
/		Optimal	
;do()		Pivots	
;enddo		Printinput	
;goto		Printoutput	
;if()		Started_jlp	
;if() then		Unbounded	
;incl()		back	
;return		Basic statistics	
trace		Binary format	
@list		Bit functions	
+		Bitmatrix	
<		bitmatrix()	
<=			
<		branch()	
==		Buffer	
>		call()	
>=		cdf()	
abs()		ceiling()	
acos()		Character constant	
acosd()		Character variable	
acotan()		classify()	
acotan()acotand()		clearbits()	
Address in a transformation set		close()	
Address in input programming		closures()	
Area constraints		coef()	
Arithmetic functions		Copying object	
		corr()	
asin()		cos()	
asind()		cosd()	
ask()		cosh()	
askc()		cot()	
atan()		cotd()	
atand()	40	cov()	
Automatically created objects	22	cpu()	
\$		crossed()	
\$Buffer	23	cut()	97

cycle	index()	46, 109
Data set21, 55, 61	Input programming	
data()55	commands	26
data->	control structures	
debug()	int()	
debug->125	Integer	39
Decision variables	integerschedcum()	
Default names	integerschedw()	
Arg35	integrate()	
Data34	interpolate()	
Figure23, 32, 101	inverse function	
max%	Inverse trigonometric functions	
min%	inverse()	
nobs	j.par	
Nsched	jfig	
Result	jfig.jfig	
Sched	JLP Constraints	/0, 84, 8/
Selected	Area	72
Unit	Defining x-variables	
unitdata%	Utility	
Degrees	Decision variables	
delete()	Domain variables	
der()	Model I	
difference()	Utility variables	
Directory	w-variables	
do()48	w-variables	
Domain variables	x-variables	
dot()	aggregated	
dotproduct()	z-variables	
draw() 101	jlp()	
drawclass()	Getting worse	79
drawline() 103	jump()	
Dykstra	Key shortcuts	
editdata() 58	Kilkki	
elementprod()	laaspoly()	
elementsum()45	laasvol()	
elseif()	len()	
end	len(list)	
enddo	len(matrix)	
err->	Linear programming	
errexit()	linkdata()List arithmetics	
Error handling	list()	
exitdo 49	Lists	
exp()	load()	
Figure object	loadtrees()	
Figures	log()	
File	log10()	
floor()	Logical expressions	
Format	Logical values	
Function objects	Matrices and vectors	
getbit()	Matrix	
getbitch() 116	Matrix computations	
getobs()	matrix( )	
goto()50	max()	
if()	Merge lists	109
Immediate operations31	merge()	
in->24, 33	min()	
Index in list	Model I	72

mse()	return	
ncols()46, 118	rmse()	
next()97	save()	
nint()	Scatterplot	
nobs()60, 67	schedcum()	
npv()	schedw()	
nrows()46, 117	se()	
Numeric expressions	secnds()	108
Numeric function	setbits()	115
Object lists20, 29	setdir()	108
Object names	setmatrix()	44
Objects created by functions	setvalue()	
domains%	Shortcuts	
domainvar%	show()	
factories%	showdir()	
redcost%	sign()	
rhs%	simulate()	
rhs2%	Simulator	
rows%	simulator()	
shprice%	sin()	
Tracecount	sind()	
Tracelevel	sinh()	
•	smooth()	
Tracemax		
Tracemaxstatus	Smoothing spline	
Tracemin	sort()	
Traceminstatus23, 123	sqrt()	
Tracestatus	sqrt2()	
Tracevars23, 123	stat()	
vars%	Statistical functions	
xkyk% 81	Stem curves	
zvalues%81, 86	Stem splines	
zvars% 81	stempolar()	
Option	stemspline()	
param() 68	store()	
partschedcum()	submatrix()	
partschedw()	t()	
partunit()	Tabulation format	
partweight()	tan()	40
partweights()	tand()	40
pdf()41	tanh()	40
plotyx()101	tautspline()	107
price%schedcum()	Text object	20, 30, 31
price%schedw()	text()	31
price%unit()	Timing	108
print()	Trace set	22
Problem definition object	trace()	
problem()	tracetest()	
properties()118	trans()	
r2()	trans->	
Radians 40	Transformation set	
ran()	Transformations	
Random numbers 41	address	
rann()	control structures	
read()	Transpose	
Real constants 19	unit()	
Real variables	unit()unit()unsave()	
	Utility variables	
regr()	value()	
Regression	values()	
Relational expressions	values()values()	
result()	vaiuta()	113

Volume functions 105	weights()87
weight%schedcum()89	which()40
weight%schedw()89	write()51
weight()	